

12/14/2017

ADDENDUM NO. 1

PROJECT: DESCRIPTION: BID PACKAGE RELEASE NUMBER: Birmingham Public Schools West Maple French School Remodeling 5

BID PROPOSAL DUE DATE/TIME:

2:00 pm, Thursday, December 21, 2017

The following clarifications and/or Changes made to the Contract Documents are hereby made part of the Contract Documents.

The general character of the Work clarified or revised by this Addendum shall be the same as required by the complete set of Contract Documents. All incidentals required in connection with the Work of this Addendum shall be included in the Scope of Work even though not specifically specified.

All bidders shall be held responsible to review the Addendum and to include in its Bid Proposal all Work reasonably inferred to be included in its Scope of Work.

Acknowledge receipt of this Addendum in the space provided on the Bid Proposal Form.

A.	This project is not prevailing wage
A.	This project is not prevaiing wage

- B. To be issued in Addendum No. 2:
 a. AIA Document A101-2007 Standard Form of Agreement
 b. AIA Document A201-2007 General Conditions
- C. Architect/Engineer Documentation: Addendum No. 1 Write-Up from TMP dated 12/13/2017 and revised Drawing AD.1

D. Bidding and Contract Requirement Modifications:

- a. Bid Category No. 06 General Contractor
 - i. Include:
 - 1. 054000 Cold-Formed Metal Framing
 - 2. 072100 Building Insulation

- 3. 072450 Polymer-Based Direct Applied Finish System (DEFS)
- 4. 075323 EPDM Single Ply Membrane Roofing
- 5. 078413 Firestopping
- 6. 101100 Visual Display Boards
- 7. 105113 Metal Lockers
- 8. 123204 Prefabricated Casework
- 9. 230923 Instrument and Control for HVAC
- 10. 281300 Access Control and Visitor Notification System
- 11. 311000 Site Preparation
- 12. 312000 Earth Moving
- 13. 312013 Pool Backfill
- 14. 321313 Concrete Paving
- 15. 323113 Chainlink Fencing and Gates
- ii. Revised:
 - 1. 312000 Backfill to 312013 Pool Backfill
- iii. Exclude:
 - 1. 064023 Interior Architectural Woodwork
- **E. Drawing Reference Clarification:** For any reading that references to Drawing AD1.1 please refer to Drawing AD.1
- **F. Temperature Control System:** West Maple Elementary School is a Tridium based temperature control system. Please contact Conti Corporation for pricing.

G. RFI Question & Answers

a. Pre-Bid RFI 01: Interior Architectural Woodwork - Specification section is missing from Bid Package. Please clarify if there is interior architectural woodwork in addition to casework. [12/8/17]

TMP Response: There is no Interior Architectural Woodwork section. Note that countertops are specified in Division 12. [John Miliacca – TMP Architecture, Inc. -12/12/17]

b. Pre-Bid RFI 02: Markerboards & Tack Boards - No specification provided. Please provide specification. [12/8/17]

TMP Response: Section 101100 Visual Display Boards is issued with the specifications but apparently was omitted from the Table of Contents. Please refer to the body of the specifications. [John Miliacca – TMP Architecture, Inc. -12/12/17]

c. Pre-Bid RFI 04: Pool Area Fill – Please advise if Flo-fill can be used for sandfill at the pool. [12/8/17]

TMP Response: TMP does not recommend Flo-Fill as a backfill material. [John Miliacca – TMP Architecture, Inc. -12/12/17]

d. Pre-Bid RFI 05: Pool Infill – Plans do not provide cross sections of pool to determine depth for infill. Please provide. [12/12/17]

TMP Response: See section 2/Drawing 28 attached for reference. [John Miliacca – TMP Architecture, Inc. – 12/12/17]

e. RFI Question: Refer to spec SECTION 092900 GYPSUM WALLBOARD ASSEMBLIES. Item 1.4 A. Says, "In order to be acceptable, the appearance of all exposed wallboard surfaces in finished locations, after painting, shall be equivalent, in the judgment of the Architect, to the appearance of painted putty coat plaster surfaces and as follows:" Item 1.4 A. 1. "The finish shall be equal to a Level 4 Finish as described in the current edition of the "Gypsum Construction Handbook" of the United States Gypsum Company." These statements are contradictory, as a Level 4 finish does not have an appearance of painted putty coat plaster unless you actually plaster the wall. We can offer a Level 4 or a Level 5 drywall finish. Please clarify.

TMP Response: Paragraph 1.4 can be omitted and replaced by the current content of subparagraph of paragraph 1.4A1. [John Miliacca – TMP Architecture, Inc. -12/13/17]

f. RFI Question: Sheet A1.1D Keynote 8 talks about a chainlink fence. Can you provide a spec for this?

TMP Response: We have it, apparently was not issued. Will prepare addendum. [John Miliacca – TMP Architecture, Inc. -12/13/17]

g. RFI Question: Refer to spec SECTION 092900 GYPSUM WALLBOARD ASSEMBLIES. Item 2.3 C. talks about Hi-Impact Board to be installed as indicated. I cannot find where it is indicated to use it. Please clarify.

TMP Response: Delete Article 2.3C. [John Miliacca – TMP Architecture, Inc. -12/13/17]

h. RFI Question: Refer to AD.1. Door D134C calls for a Head Detail of 9/AD.1 and jamb details of 1&6/A5.1. These details are for an aluminum door frame, but the door schedule says it is a hollow metal frame & a wood door. Please clarify.

TMP Response: Please see Addendum No. 1 Write-Up from TMP dated 12/13/2017 and revised Drawing AD.1

i. RFI Question: Refer to AD.1. Door D131A calls for a Head Detail of 2/AD.1. This detail is for an aluminum door frame, but the door schedule says it is a hollow metal frame & a wood door. Please clarify.

TMP Response: Please see Addendum No. 1 Write-Up from TMP dated 12/13/2017 and revised Drawing AD.1

j. RFI Question: Refer to A1.1D. Door D102 is not listed on the door schedule. Is there any work that occurs at this door?

TMP Response: Please see Addendum No. 1 Write-Up from TMP dated 12/13/2017 and revised Drawing AD.1

k. RFI Question: Refer to A1.1D. Door D102A & D102B is not listed on the door schedule. Is there any work that occurs at these doors?

TMP Response: No work at any of these doors. [John Miliacca – TMP Architecture, Inc. -12/13/17]

END OF SECTION



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SHEET NO.

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ADDENDUM

DATE: December 13, 2017

PROJECT: West Maple Elementary French School Remodeling

TMP PROJECT NO.: <u>15104A</u>

ADDENDUM NO.: One (1) BID PACKAGE NO.: 5

The Bidding Documents are modified, supplemented or augmented as follows and this Addendum is hereby made a part of the proposed Contract Documents.

The following Drawings and Attachments are issued with this Addendum.

- Drawing No. AD.1
- Attachments: Specification Sections 230923, 311000, 312000, 312013, 321313 and 323113

ITEM NO. SPECIFICATION CHANGES

- SC-1 Refer to Section TC TABLE OF CONTENTS (reissued):
 - A. Revised footer to change "ISSUED FOR CD OWNER REVIEW" to read "ISSUED FOR BIDS":
 - B. Added and revised specification sections as follows:
 - 1. Added Section "054000 Cold-Formed Metal Framing" to the Table of Contents.
 - 2. Deleted Section "064023 Interior Architectural Woodwork" from the Table of Contents.
 - 3. Added Section "072100 Building Insulation" to the Table of Contents.
 - 4. Added Section "072450 Polymer-Based Direct Applied Finish System (DEFS)" to the Table of Contents.
 - 5. Added Section "075323 EPDM Single Ply Membrane Roofing" to the Table of Contents.
 - 6. Added Section "078413 Firestopping" to the Table of Contents.
 - 7. Added Section "101100 Visual Display Boards" to the Table of Contents.
 - 8. Added Section "105113 Metal Lockers" to the Table of Contents.
 - 9. Added Section "123204 Prefabricated Casework" to the Table of Contents.
 - 10. Added Section "311000 Site Preparation" to the Table of Contents.
 - 11. Added Section "312000 Earth Moving" to the Table of Contents.
 - 12. Revised Section "312000 Backfill" to "312013 Pool Backfill" in the Table of Contents.
 - 13. Added Section "321313 Concrete Paving" to the Table of Contents.
 - 14. Added Section "323113 Chainlink Fencing and Gates" to the Table of Contents.
- SC-2 Refer to Section 230923 INSTRUMENTATION AND CONTROL FOR HVAC (new):
 - A. Added Section to Specifications. (This was listed on the BID TC but never issued).

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West Maple Elementary French School Remodeling Addendum No. 1 TMP Project No. 15104A Bid Package No. 5 Page 2

- SC-3 Refer to Section 311000 SITE PREPARATION (new):
 - A. Added Section to Specifications.
- SC-4 Refer to Section 312000 EARTH MOVING (new):
 - A. Added Section to Specifications.
- SC-5 Refer to Section 312013 POOL BACKFILL (new):
 - A. Added Section to Specifications.
- SC-6 Refer to Section 321313 CONCRETE PAVING (new):
 - A. Added Section to Specifications.
- SC-7 Refer to Section 323113 CHAINLINK FENCING AND GATES (new):
 - A. Added Section to Specifications.

ITEM NO. ARCHITECTURAL DRAWING CHANGES

- AD-1 Refer to Drawing No. AD.1 (reissued):
 - A. Revised and reissued drawing as indicated.

END OF ADDENDUM NO. 1 - BID PACKAGE NO. 5

INSTRUMENTATION AND CONTROL FOR HVAC

PART 1: GENERAL

- 1.0 Section Includes
- 1.1 Products Furnished but Not Installed under This Section
- 1.2 Products Installed but Not Furnished under This Section
- 1.3 Products Not Furnished or Installed under but Integrated with the Work of This Section
- 1.4 Related Sections
- 1.5 Description
- 1.6 Approved Control system Manufacturers
- 1.7 Quality Assurance
- 1.8 Codes and Standards
- 1.9 System Performance
- 1.10 Submittals
- 1.11 Warranty
- 1.12 Ownership of Proprietary Material
- 1.13 Definitions

- 1.1 Products Furnished but Not Installed under This Section
 - A. Section 230913.33 Control Valves 1. Control Valves
- 1.2 Products Installed but Not Furnished under This Section
 - A. Ship-loose controls devices coming with Mechanical Equipment
- 1.3 Products Not Furnished or Installed under but Integrated with the Work of This Section
 - A. Mechanical Equipment
- 1.4 Related Sections
 - A. The General Conditions of the Contract, Supplementary Conditions, and General Requirements are part of this specification and shall be used in conjunction with this section as part of the contract documents.
 - B. The following sections constitute related work:
 - 1. Section 013000 Administrative Requirements
 - 2. Section 016000 Product Requirements
 - 3. Section 018000 Performance Requirements
 - 4. Section 019000 Life Cycle Activities
 - 5. Section 230500 Common Work Results for HVAC
 - 6. Section 232000 HVAC Piping and Pumps
 - 7. Section 233000 HVAC Air Distribution
 - 8. Section 234000 HVAC Air Cleaning Devices
 - 9. Section 235000 Central Heating Equipment
 - 10. Section 236000 Central Cooling Equipment
 - 11. Section 237000 Central HVAC Equipment
 - 12. Section 238000 Decentralized HVAC Equipment
 - 13. Section 260500 Common Work Results for Electrical
 - 14. Section 260600 Schedules for Electrical
- 1.5 Description
 - A. General: The control system shall consist of a high-speed, peer-to-peer network of DDC controllers, a control system server, and a web-based operator interface.
 - B. System software shall be based on a server/thin client architecture, designed around the open standards of web technology. The control system server shall be accessed using a Web browser over the control system network, the owner's local area network, and (at the owner's discretion) over the Internet.

The intent of the thin-client architecture is to provide operators complete access to the control system via a Web browser. No special software other than a web browser shall be required to access graphics, point displays, and trends, configure trends, configure points and controllers, or to download programming into the controllers.

C. System shall use the BACnet protocol for communication to the operator workstation or web server and for communication between control modules. I/O points, schedules, setpoints, trends and alarms specified in "Sequence of Operations for HVAC Controls" shall be BACnet objects.

1.6 Approved Control system Manufacturers

A. The following are approved control system suppliers, manufacturers, and product lines:

Supplier	Manufacturer	Product Line
Conti Corporation	Tridium	
MCMI Facility Automation	Andover	

The above list does not indicate order of preference. Inclusion on this list does not guarantee acceptance of products or installation. Control systems shall comply with the terms of this specification.

- 1. The Contractor shall use only operator workstation software, controller software, custom application programming language, and controllers from the corresponding manufacturer and product line unless Owner approves use of multiple manufacturers.
- 2. Other products specified herein (such as sensors, valves, dampers, and actuators) need not be manufactured by the above manufacturers.

1.7 Quality Assurance

- A. Installer and Manufacturer Qualifications
 - 1. Installer shall have an established working relationship with Control System Manufacturer.
 - Installer shall have successfully completed Control System Manufacturer's control system training. Upon request, Installer shall present record of completed training including course outlines.
- 1.8 Codes and Standards
 - A. Work, materials, and equipment shall comply with the most restrictive of local, state, and federal authorities' codes and ordinances or these plans and specifications. As a minimum, the installation shall comply with the current editions in effect 30 days prior to the receipt of bids of the following codes:
 - 1. National Electric Code (NEC)
 - 2. International Building Code (IBC)
 - a. Section 719 Ducts and Air Transfer Openings
 - b. Section 907 Fire Alarm and Detection Systems
 - c. Section 909 Smoke Control Systems
 - d. Chapter 28 Mechanical
 - 3. International Mechanical Code (IMC)
 - 4. ANSI/ASHRAE Standard 135, BACnet A Data Communication Protocol for Building Automation and Control Systems
- 1.9 System Performance
 - A. Performance Standards. System shall conform to the following minimum standards over network connections. Systems shall be tested using manufacturer's recommended hardware and software for operator workstation (server and browser for web-based systems).
 - 1. Graphic Display. A graphic with 20 dynamic points shall display with current data within 10 sec.
 - 2. Graphic Refresh. A graphic with 20 dynamic points shall update with current data within 8 sec. and shall automatically refresh every 15 sec.
 - 3. Configuration and Tuning Screens. Screens used for configuring, calibrating, or tuning points, PID loops, and similar control logic shall automatically refresh within 6 sec.
 - 4. Object Command. Devices shall react to command of a binary object within 2 sec. Devices shall begin reacting to command of an analog object within 2 sec.

- 5. Alarm Response Time. An object that goes into alarm shall be annunciated at the workstation within 45 sec.
- 6. Program Execution Frequency. Custom and standard applications shall be capable of running as often as once every 5 sec. Select execution times consistent with the mechanical process under control.
- 7. Performance. Programmable controllers shall be able to completely execute DDC PID control loops at a frequency adjustable down to once per sec. Select execution times consistent with the mechanical process under control.
- 8. Multiple Alarm Annunciation. Each workstation on the network shall receive alarms within 5 sec of other workstations.
- 9. Reporting Accuracy. System shall report values with minimum end-to-end accuracy listed in Table 1.
- 10. Control Stability and Accuracy. Control loops shall maintain measured variable at setpoint within tolerances listed in Table 2.

Table-1

Reporting Accuracy			
Measured Variable	Reported Accuracy		
Space Temperature	±0.5°C (±1°F)		
Ducted Air	±0.5°C (±1°F)		
Outside Air	±1.0°C (±2°F)		
Dew Point	±1.5°C (±3°F)		
Water Temperature	±0.5°C (±1°F)		
Delta-T	±0.15° (±0.25°F)		
Relative Humidity	±5% RH		
Water Flow	±2% of full scale		
Airflow (terminal)	±10% of full scale (see Note 1)		
Airflow (measuring stations)	±5% of full scale		
Airflow (pressurized spaces)	±3% of full scale		
Air Pressure (ducts)	±25 Pa (±0.1 in. w.g.)		
Air Pressure (space)	±3 Pa (±0.01 in. w.g.)		
Water Pressure	±2% of full scale (see Note 2)		
Electrical	±1% of reading (see Note 3)		
Carbon Monoxide (CO)	±5% of reading		
Carbon Dioxide (CO2)	±50 ppm		

Note 1: Accuracy applies to 10%–100% of scale Note 2: For both absolute and differential pressure

Note 3: Not including utility-supplied meters

Table 2

Control Stability and Accuracy

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Controlled Variable	Control Accuracy	Range of Medium
Air Pressure	±50 Pa (±0.2 in. w.g.) ±3 Pa (±0.01 in. w.g.)	0–1.5 kPa (0–6 in. w.g.) -25 to 25 Pa (-0.1 to 0.1 in. w.g.)
Airflow	±10% of full scale	
Space Temperature	±1.0°C (±2.0°F)	
Duct Temperature	±1.5°C (±3°F)	
Humidity	±5% RH	
Fluid Pressure	±10 kPa (±1.5 psi) ±250 Pa (±1.0 in. w.g.)	MPa (1–150 psi) 0–12.5 kPa (0–50 in. w.g.) differential

1.10 Submittals

- A. Product Data and Shop Drawings: Meet requirements of Section 01 30 00 on Shop Drawings, Product Data, and Samples. In addition, the contractor shall provide shop drawings or other submittals on hardware, software, and equipment to be installed or provided. No work may begin on any segment of this project until submittals have been approved for conformity with design intent. Provide drawings as AutoCAD compatible files electronically (file format: .DWG, .DXF, .VSD, or comparable) and three 11" x 17" prints of each drawing. When manufacturer's cutsheets apply to a product series rather than a specific product, the data specifically applicable to the project shall be highlighted or clearly indicated by other means. Each submitted piece of literature and drawing shall clearly reference the specification and/or drawing that the submittal is to cover. General catalogs shall not be accepted as cutsheets to fulfill submittal requirements. Select and show submittal quantities appropriate to scope of work. Submittal approval does not relieve Contractor of responsibility to supply sufficient quantities to complete work. Submittals shall be provided within 6 weeks of contract award. Submittals shall include:
 - 1. DDC System Hardware
 - a. A complete bill of materials to be used indicating quantity, manufacturer, model number, and relevant technical data of equipment to be used.
 - b. Manufacturer's description and technical data such as performance curves, product specifications, and installation and maintenance instructions for items listed below and for relevant items not listed below:
 - i. Direct digital controllers (controller panels)
 - ii. Transducers and transmitters
 - iii. Sensors (including accuracy data)
 - iv. Actuators
 - v. Valves
 - vi. Relays and switches
 - vii. Control panels
 - viii. Power supplies
 - ix. Batteries
 - x. Operator interface equipment
 - xi. Wiring
 - c. Wiring diagrams and layouts for each control panel. Show termination numbers.
 - d. Schematic diagrams for all field sensors and controllers. Provide floor plans of all sensor locations and control hardware. Riser diagrams showing control network layout, communication protocol, and wire types.
 - 2. Central System Hardware and Software
 - a. A complete bill of material of equipment used indicating quantity, manufacturer, model number, and relevant technical.
 - b. Manufacturer's description and technical data such as product specifications and installation and maintenance instructions for items listed below and for relevant items furnished under this contract not listed below:
 - i. Central Processing Unit (CPU) or web server
 - ii. Monitors
 - iii. Keyboards
 - iv. Power supplies
 - v. Battery backups
 - vi. Interface equipment between CPU or server and control panels
 - vii. Operating System software

- viii. Operator interface software
- ix. Color graphic software
- x. Third-party software
- c. Schematic diagrams for all control, communication, and power wiring. Provide a schematic drawing of the central system installation. Label all cables and ports with computer manufacturers' model numbers and functions. Show interface wiring to control system.
- d. Network riser diagrams of wiring between central control unit and control panels.
- 3. Controlled Systems
 - a. Riser diagrams showing control network layout, communication protocol, and wire types.
 - b. A schematic diagram of each controlled system. The schematics shall have all control points labeled with point names shown or listed. The schematics shall graphically show the location of all control elements in the system.
 - c. A schematic wiring diagram of each controlled system. Label control elements and terminals. Where a control element is also shown on control system schematic, use the same name.
 - d. An instrumentation list (Bill of Materials) for each controlled system. List each control system element in a table. Show element name, type of device, manufacturer, model number, and product data sheet number.
 - e. A mounting, wiring, and routing plan-view drawing. The design shall take into account HVAC, electrical, and other systems' design and elevation requirements. The drawing shall show the specific location of all concrete pads and bases and any special wall bracing for panels to accommodate this work.
 - f. A complete description of the operation of the control system, including sequences of operation. The description shall include and reference a schematic diagram of the controlled system.
 - g. A point list for each control system. List I/O points and software points specified in Sequence of Operation. Indicate alarmed and trended points.
- 4. Quantities of items submitted shall be reviewed but are the responsibility of the Contractor.
- 5. Description of process, report formats, and checklists to be used in Section 23 09 23 Article 3.17 (Control System Demonstration and Acceptance).
- 6. BACnet Protocol Implementation Conformance Statement (PICS) for each submitted type of controller and operator interface.
- B. Schedules
 - 1. Within one month of contract award, provide a schedule of the work indicating the following:
 - a. Intended sequence of work items
 - b. Start date of each work item
 - c. Duration of each work item
 - d. Planned delivery dates for ordered material and equipment and expected lead times
 - e. Milestones indicating possible restraints on work by other trades or situations
 - 2. Monthly written status reports indicating work completed and revisions to expected delivery dates. Include updated schedule of work.
- C. Project Record Documents. Upon completion of installation, submit three copies of record (as-built) documents of the documents shall be submitted for approval prior to final completion and shall include:
 - 1. Project Record Drawings. As-built versions of submittal shop drawings provided as AutoCAD compatible files on usb or optical media (file format: .DWG, .DXF, .VSD, or comparable) and as 11" x 17" prints.

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- 2. Testing and Commissioning Reports and Checklists. Completed versions of reports, checklists, and trend logs used to meet requirements of Section 23 09 23 Article 3.17 (Control System Demonstration and Acceptance).
- 3. Operation and Maintenance (O&M) Manual.
- 4. As-built versions of submittal product data.
- 5. Names, addresses, and telephone numbers of installing contractors and service representatives for equipment and control systems.
- 6. Operator's manual with procedures for operating control systems: logging on and off, handling alarms, producing point reports, trending data, overriding computer control, and changing setpoints and variables.
- 7. Programming manual or set of manuals with description of programming language and syntax, of statements for algorithms and calculations used, of point database creation and modification, of program creation and modification, and of editor use.
- 8. Engineering, installation, and maintenance manual or set of manuals that explains how to design and install new points, panels, and other hardware; how to perform preventive maintenance and calibration; how to debug hardware problems; and how to repair or replace hardware.
- 9. Documentation of programs created using custom programming language including setpoints, tuning parameters, and object database. Electronic copies of programs shall meet this requirement if control logic, setpoints, tuning parameters, and objects can be viewed using furnished programming tools.
- 10. Graphic files, programs, and database on magnetic or optical media.
- 11. List of recommended spare parts with part numbers and suppliers.
- 12. Complete original-issue documentation, installation, and maintenance information for furnished third-party hardware including computer equipment and sensors.
- 13. Complete original-issue copies of furnished software, including operating systems, custom programming language, operator workstation or web server software, and graphics software.
- 14. Licenses, guarantees, and warranty documents for equipment and systems.
- 15. Recommended preventive maintenance procedures for system components, including schedule of tasks such as inspection, cleaning, and calibration; time between tasks; and task descriptions.
- D. Training Materials: Provide course outline and materials for each class at least six weeks before first class. Training shall be furnished via instructor-led sessions, computer-based training, or web-based training. Engineer will modify course outlines and materials if necessary to meet Owner's needs. Engineer will review and approve course outlines and materials at least three weeks before first class.

1.11 Warranty

- A. Warrant work as follows:
 - 1. Warrant labor and materials for specified control system free from defects for a period of 12 months after final acceptance. Control system failures during warranty period shall be adjusted, repaired, or replaced at no additional cost or reduction in service to Owner. Respond during normal business hours within 24 hours of Owner's warranty service request.
 - 2. Work shall have a single warranty date, even if Owner receives beneficial use due to early system start-up. If specified work is split into multiple contracts or a multi-phase contract, each contract or phase shall have a separate warranty start date and period.
 - 3. If the engineer determines that equipment and systems operate satisfactorily at the end of final start-up, testing, and commissioning phase, the engineer will certify in writing that control system operation has been tested and accepted in accordance with the terms of this specification. Date of acceptance shall begin warranty period.
 - 4. Provide updates to operator workstation or web server software, project-specific software, graphic software, database software, and firmware that resolve the contractor-identified software deficiencies at no charge during warranty period. If available, Owner can purchase inwarranty service agreement to receive upgrades for functional enhancements associated with

above-mentioned items. Do not install updates or upgrades without Owner's written authorization.

- 5. Exception: Contractor shall not be required to warrant reused devices except those that have been rebuilt or repaired. Installation labor and materials shall be warranted. Demonstrate operable condition of reused devices at time of Engineer's acceptance.
- 1.12 Ownership of Proprietary Material
 - A. Project-specific software and documentation shall become Owner's property. This includes, but is not limited to:
 - 1. Graphics
 - 2. Record drawings
 - 3. Database
 - 4. Application programming code
 - 5. Documentation

1.13 Definitions

Term	Definition
BACnet Interoperability Build- ing Blocks (BIBB)	A BIBB defines a small portion of BACnet functionality that is need- ed to perform a particular task. BIBBS are combined to build the BACnet functional requirements for a device in a specification.
BACnet/BACnet Standard	BACnet communication requirements as defined by the latest version of ASHRAE/ANSI 135 and approved addenda.
Control Systems Server	A computer(s) that maintain(s) the systems configuration and pro- gramming database.
Controller	Intelligent stand-alone control device. Controller is a generic refer- ence to building controllers, custom application controllers, and ap- plication specific controllers.
Direct Digital Control	Microprocessor-based control including Analog/Digital conversion and program logic.
Gateway	Bi-directional protocol translator connecting control systems that use different communication protocols.
Local Area Network	Computer or control system communications network limited to local building or campus.
Master-Slave/Token Passing	Data link protocol as defined by the BACnet standard.
Point-to-Point	Serial communication as defined in the BACnet standard.
Primary Controlling LAN	High speed, peer-to-peer controller LAN connecting BCs and op- tionally AACs and ASCs. Refer to System Architecture below.
Protocol Implementation Con- formance Statement	A written document that identifies the particular options specified by BACnet that are implemented in a device.
Router	A device that connects two or more networks at the network layer.
Wiring	Raceway, fittings, wire, boxes and related items.

PART 2: PRODUCTS

- 2.0 Section Includes
- 2.1 Materials
- 2.2 Communication
- 2.3 Operator Interface
- 2.4 Controller Software
- 2.5 Controllers
- 2.6 Input and Output Interfaces
- Power Supplies and Line Filtering Auxiliary Control Devices 2.7
- 2.8
- Wiring and Raceways 2.9
- 2.10
- Fiber Optic Cable System Compressed Air Supply Pneumatic 2.11

SECTION 230923 INSTRUMENTATION AND CONTROL FOR HVAC

2.1 Materials

- A. Use new products the manufacturer is currently manufacturing and selling for use in new installations. Do not use this installation as a product test site unless explicitly approved in writing by Owner. Spare parts shall be available for at least five years after completion of this contract.
- 2.2 Communication
 - A. Control products, communication media, connectors, repeaters, hubs, and routers shall comprise a BACnet internetwork. Controller and operator interface communication shall conform to ANSI/ASHRAE Standard 135, BACnet.
 - B. Install new wiring and network devices as required to provide a complete and workable control network.
 - C. Use existing Ethernet backbone for network segments marked "existing" on project drawings.
 - D. Each controller shall have a communication port for temporary connection to a laptop computer or other operator interface. Connection shall support memory downloads and other commissioning and troubleshooting operations.
 - E. Internetwork operator interface and value passing shall be transparent to internetwork architecture.
 - 1. An operator interface connected to a controller shall allow the operator to interface with each internetwork controller as if directly connected. Controller information such as data, status, and control algorithms shall be viewable and editable from each internetwork controller.
 - 2. Inputs, outputs, and control variables used to integrate control strategies across multiple controllers shall be readable by each controller on the internetwork. Program and test all cross-controller links required to execute control strategies specified in Sequence of Operation. An authorized operator shall be able to edit cross-controller links by typing a standard object address or by using a point-and-click interface.
 - F. Workstations, Building Control Panels, and Controllers with real-time clocks shall use the BACnet Time Synchronization service. System shall automatically synchronize system clocks daily from an operator-designated device via the internetwork. The system shall automatically adjust for daylight saving and standard time as applicable.
 - G. System shall be expandable to at least twice the required input and output objects with additional controllers, associated devices, and wiring.
- 2.3 Operator Interface
 - A. The Operator Workstation or server shall conform to the BACnet Operator Workstation (B-OWS) or BACnet Advanced Workstation (B-AWS) device profile as specified in ASHRAE/ANSI 135 BACnet Annex L.
 - B. Operator Interface. Web server shall reside on high-speed network with building controllers. Each standard browser connected to server shall be able to access all system information.
 - C. Communication. Web server or workstation and controllers shall communicate using BACnet protocol. Web server or workstation and control network backbone shall communicate using ISO 8802-3 (Ethernet) Data Link/Physical layer protocol and BACnet/IP addressing as specified in ANSI/ASHRAE 135, BACnet Annex J.
 - D. Hardware. Each workstation or web server shall consist of the following:
 - 1. Computer. Industry-standard hardware shall meet or exceed DDC system manufacturer's recommended specifications and shall meet response times specified elsewhere in this document. The following hardware requirements also apply:
 - a. The hard disk shall have sufficient memory to store:
 - i. All required operator workstation software.
 - ii. A DDC database at least twice the size of the delivered system database.

- iii. One year of trend data based on the points specified to be trended at their specified trend intervals.
- b. Provide additional hardware (communication ports, video drivers, network interface cards, cabling, etc.) to facilitate all control functions and software requirements specified for the DDC system.
- c. Minimum hardware configuration shall include the following:
 - i. Quad Core Processor
 - ii. 6 GB RAM
 - iii. 500 GB hard disk
 - iv. 16x DVD-RW drive
 - v. Serial, parallel, and network communication ports and cables as required for proper DDC system operation
- E. System Software.
 - 1. Operating System. Web server or workstation shall have an industry-standard professionalgrade operating system. Operating system shall meet or exceed the DDC System manufacturers minimum requirements for their software. Typically acceptable systems include Microsoft Windows7, Windows 8, Windows 10, Windows Server 2008 or 2012.
 - 2. System Graphics. The operator interface software shall be graphically based and shall include at least one graphic per piece of equipment or occupied zone, graphics for each chilled water and hot water system, and graphics that summarize conditions on each floor of each building included in this contract. Indicate thermal comfort on floor plan summary graphics using dynamic colors to represent zone temperature relative to zone setpoint.
 - a. Functionality. Graphics shall allow operator to monitor system status, to view a summary of the most important data for each controlled zone or piece of equipment, to use point-and-click navigation between zones or equipment, and to edit setpoints and other specified parameters.
 - b. Animation. Graphics shall be able to animate by displaying different image files for changed object status.
 - c. Alarm Indication. Indicate areas or equipment in an alarm condition using color or other visual indicator.
 - d. Format. Graphics shall be saved in an industry-standard format such as BMP, JPEG, PNG, or GIF. Web-based system graphics shall be viewable on browsers compatible with World Wide Web Consortium browser standards. Web graphic format shall require no plug-in (such as HTML and JavaScript) or shall only require widely available no-cost plug-ins (such as Active-X and Adobe Flash).
 - 3. Custom Graphics. Custom graphic files shall be created with the use of a graphics generation package furnished with the system. The graphics generation package shall be a graphically based system that uses the mouse to create and modify graphics that are saved in the same formats as are used for system graphics.
 - 4. Graphics Library. Furnish a complete library of standard HVAC equipment graphics such as chillers, boilers, air handlers, terminals, fan coils, and unit ventilators. This library also shall include standard symbols for other equipment including fans, pumps, coils, valves, piping, dampers, and ductwork. The library shall be furnished in a file format compatible with the graphics generation package program.
- F. System Applications. System shall provide the following functionality to authorized operators as an integral part of the operator interface or as stand-alone software programs. If furnished as part of the interface, the tool shall be available from each workstation or web browser interface. If furnished as a stand-alone program, software shall be installable on standard IBM-compatible PCs with no limit on the number of copies that can be installed under the system license.

- Automatic System Database Configuration. Each workstation or web server shall store on its hard disk a copy of the current system database, including controller firmware and software. Stored database shall be automatically updated with each system configuration or controller firmware or software change.
- 2. Manual Controller Memory Download. Operators shall be able to download memory from the system database to each controller.
- 3. System Configuration. The workstation software shall provide a method of configuring the system. This shall allow for future system changes or additions by users under proper password protection. Operators shall be able to configure the system.
- 4. On-Line Help. Provide a context-sensitive, on-line help system to assist the operator in operating and editing the system. On-line help shall be available for all applications and shall provide the relevant data for that particular screen. Additional help information shall be available through the use of hypertext.
- 5. Security. Each operator shall be required to log on to the system with user name and password in order to view, edit, add, or delete data.
 - a. Operator Access. The user name and password combination shall define accessible viewing, editing, adding, and deleting privileges for that operator. Users with system administrator rights shall be able to create new users and edit the privileges of all existing users.
 - b. Automatic Log Out. Automatically log out each operator if no keyboard or mouse activity is detected. This auto logoff time shall be user adjustable.
 - c. Encrypted Security Data. Store system security data including operator passwords in an encrypted format. System shall not display operator passwords.
- 6. System Diagnostics. The system shall automatically monitor the operation of all building management panels and controllers. The failure of any device shall be annunciated to the operator.
- 7. Alarm Processing. System input and status objects shall be configurable to alarm on departing from and on returning to normal state. Operator shall be able to enable or disable each alarm and to configure alarm limits, alarm limit differentials, alarm states, and alarm reactions for each system object. Configure and enable alarm points as specified on drawings with Sequences of Operation. Alarms shall be BACnet alarm objects and shall use BACnet alarm services.
- 8. Alarm Messages. Alarm messages shall use the English language descriptor for the object in alarm in such a way that the operator will be able to recognize the source, location, and nature of the alarm without relying on acronyms.
- 9. Alarm Reactions. Operator shall be able to configure (by object) what, if any actions are to be taken during an alarm. As a minimum, the workstation or web server shall be able to log, print, start programs, display messages, send e-mail, send page, and audibly annunciate.
- 10. Alarm and Event log. Operators shall be able to view all system alarms and changes of state from any location in the system. Events shall be listed chronologically. An operator with the proper security level may acknowledge and delete alarms, and archive closed alarms to the workstation or web server hard disk.
- 11. Trend Logs. The operator shall be able to configure trend sample or change of value (COV) interval, start time, and stop time for each system data object and shall be able to retrieve data for use in spreadsheets and standard database programs. Controller shall sample and store trend data and shall be able to archive data to the hard disk. Configure trends as specified on drawings with Sequences of Operation. Trends shall be BACnet trend objects.
- 12. Object and Property Status and Control. Provide a method for the operator to view, and edit if applicable, the status of any object or property in the system. The status shall be available by menu, on graphics, or through custom programs.
- 13. Reports and Logs. Operator shall be able to select, to modify, to create, and to print reports and logs. Operator shall be able to store report data in a format accessible by standard spreadsheet and word processing programs.
- 14. Standard Reports. Furnish the following standard system reports:

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- a. Objects. System objects and current values filtered by object type, by status (in alarm, locked, normal), by equipment, by geographic location, or by combination of filter criteria.
- b. Alarm Summary. Current alarms and closed alarms. System shall retain closed alarms for an adjustable period.
- c. Logs. System shall log the following to a database or text file and shall retain data for an adjustable period:
 - i. Alarm History.
 - ii. Trend Data. Operator shall be able to select trends to be logged.
 - iii. Operator Activity. At a minimum, system shall log operator log in and log out, control parameter changes, schedule changes, and alarm acknowledgment and deletion. System shall date and time stamp logged activity.
- G. Workstation Application Editors. Each PC or browser workstation shall support editing of all system applications. The applications shall be downloaded and executed at one or more of the controller panels.
 - 1. Controller. Provide a full-screen editor for each type of application that shall allow the operator to view and change the configuration, name, control parameters, and set points for all controllers.
 - 2. Scheduling. An editor for the scheduling application shall be provided at each workstation. Provide a method of selecting the desired schedule and schedule type. Exception schedules and holidays shall be shown clearly on the calendar. The start and stop times for each object shall be adjustable from this interface.
 - 3. Custom Application Programming. Provide the tools to create, edit, debug, and download custom programs. System shall be fully operable while custom programs are edited, compiled, and downloaded. Programming language shall have the following features:
 - a. Language. Language shall be graphically based or English language oriented. If graphically based, language shall use function blocks arranged in a logic diagram that clearly shows control logic flow. Function blocks shall directly provide functions listed below, and operators shall be able to create custom or compound function blocks. If English language oriented, language shall be based on the syntax of BASIC, FORTRAN, C, or PASCAL, and shall allow for free-form programming that is not column-oriented or "fill-in-the-blanks."
 - b. A full-screen character editor programming environment shall be provided. The editor shall be cursor/mouse-driven and allow the user to insert, add, modify, and delete custom programming code. It also shall incorporate features such as cut/ paste and find.
 - c. The programming language shall allow independently executing program modules to be developed. Each module shall be able to independently enable and disable other modules.
 - d. The editor/programming environment shall have a debugging/simulation capability that allows the user to step through the program and observe any intermediate values and/or results.
 - e. The programming language shall support conditional statements (IF/THEN/ELSE/ ELSE-IF) using compound Boolean (AND, OR, and NOT) and/or relations (EQUAL, LESS THAN, GREATER THAN, NOT EQUAL) comparisons.
 - f. The programming language shall support floating-point arithmetic using the following operators: +, , ÷, ×, and square root. The following mathematical functions also shall be provided: absolute value and minimum/maximum value.
 - g. The programming language shall have predefined variables that represent time of day, day of the week, month of the year, and the date. Other predefined variables shall provide elapsed time in seconds, minutes, hours, and days. These elapsed

time variables shall be able to be reset by the language so that interval-timing functions can be stopped and started within a program. Values from all of the above variables shall be readable by the language so that they can be used in a program for such purposes as IF/ THEN comparisons, calculations, etc.

- h. The language shall be able to read the values of the variables and use them in programming statement logic, comparisons, and calculations.
- i. The programming language shall have predefined variables representing the status and results of the system software and shall be able to enable, disable, and change the setpoints of the system software described below.
- H. Portable Operator's Terminal. Provide all necessary software to configure an IBM-compatible laptop computer for use as a Portable Operator's Terminal. Operator shall be able to connect configured Terminal to the system network or directly to each controller for programming, setting up, and troubleshooting.
- 2.4 Controller Software
 - A. Furnish the following applications for building and energy management. All software application shall reside and operate in the system controllers. Applications shall be editable through operator workstation, web browser interface, or engineering workstation.
 - B. System Security. See Paragraph 2.3.E.5 (Security) and Paragraph 2.3.E.14.c.iii (Operator Activity).
 - C. Scheduling. Provide the capability to execute control functions according to a user created or edited schedule. Each schedule shall provide the following schedule options as a minimum:
 - 1. Weekly Schedule. Provide separate schedules for each day of the week. Each schedule shall be able to include up to 5 occupied periods (5 start-stop pairs or 10 events).
 - 2. Exception Schedules. Provide the ability for the operator to designate any day of the year as an exception schedule. Exception schedules may be defined up to a year in advance. Once an exception schedule has executed, the system shall discard and replace the exception schedule with the standard schedule for that day of the week.
 - 3. Holiday Schedules. Provide the capability for the operator to define up to 24 special or holiday schedules. These schedules will be repeated each year. The operator shall be able to define the length of each holiday period.
 - D. System Coordination. Operator shall be able to group related equipment based on function and location and to use these groups for scheduling and other applications.
 - E. Binary Alarms. Each binary object shall have the capability to be configured to alarm based on the operator-specified state. Provide the capability to automatically and manually disable alarming.
 - F. Analog Alarms. Each analog object shall have both high and low alarm limits. The operator shall be able to enable or disable these alarms.
 - G. Alarm Reporting. The operator shall be able to determine the action to be taken in the event of an alarm. An alarm shall be able to start programs, print, be logged in the event log, generate custom messages, and display on graphics.
 - H. Remote Communication. System shall automatically contact operator workstation or server on receipt of critical alarms. If no network connection is available, system shall use a modem connection.
 - I. Demand Limiting.
 - 1. The demand-limiting program shall monitor building power consumption from a building power meter (provided by others) which generates pulse signals or a BACnet communications interface. An acceptable alternative is for the system to monitor a watt transducer or current transformer attached to the building feeder lines.
 - 2. When power consumption exceeds adjustable levels, system shall automatically adjust setpoints, de-energize low-priority equipment, and take other programmatic actions to reduce demand as specified in Sequences of Operation. When demand drops below adjustable levels, system shall restore loads as specified.

- J. Maintenance Management. The system shall be capable of generating maintenance alarms when equipment exceeds adjustable runtime, equipment starts, or performance limits. Configure and enable maintenance alarms as specified in Sequences of Operation.
- K. Sequencing. Application software shall sequence chillers, boilers, and pumps as specified in Sequences of Operation.
- L. PID Control. System shall provide direct- and reverse-acting PID (proportional-integral-derivative) algorithms. Each algorithm shall have anti-windup and selectable controlled variable, setpoint, and PID gains. Each algorithm shall calculate a time-varying analog value that can be used to position an output or to stage a series of outputs. The calculation interval, PID gains, and other tuning parameters shall be adjustable by a user with the correct security level.
- M. Staggered Start. System shall stagger controlled equipment restart after power outage. Operator shall be able to adjust equipment restart order and time delay between equipment restarts.
- N. Energy Calculations.
 - 1. The system shall accumulate and convert instantaneous power (kW) or flow rates (L/s [gpm]) to energy usage data.
 - 2. The system shall calculate a sliding-window average (rolling average). Operator shall be able to adjust window interval to 15 minutes, 30 minutes, or 60 minutes.
- O. Anti-Short Cycling. All binary output objects shall be protected from short cycling by means of adjustable minimum on-time and off-time settings.
- P. On and Off Control with Differential. Provide an algorithm that allows a binary output to be cycled based on a controlled variable and a setpoint. The algorithm shall be direct-acting or reverse-acting.
- Q. Runtime Totalization. Provide software to totalize runtime for each binary input and output. Operator shall be able to enable runtime alarm based on exceeded adjustable runtime limit. Configure and enable runtime totalization and alarms as specified in Sequence of Operations.
- 2.5 Controllers
 - A. General. Provide an adequate number of Building Controllers (BC), Advanced Application Controllers (AAC), Application Specific Controllers (ASC), Smart Actuators (SA), and Smart Sensors (SS) as required to achieve performance specified in Section 23 09 23 Article 1.9 (System Performance). Every device in the system which executes control logic and directly controls HVAC equipment must conform to a standard BACnet Device profile as specified in ANSI/ASHRAE 135, BACnet Annex L. Unless otherwise specified, hardwired actuators and sensors may be used in lieu of BACnet Smart Actuators and Smart Sensors.
 - B. BACnet.
 - 1. Building Controllers (BCs). Each BC shall conform to BACnet Building Controller (B-BC) device profile as specified in ANSI/ASHRAE 135, BACnet Annex L, and shall be listed as a certified B-BC in the BACnet Testing Laboratories (BTL) Product Listing.
 - Advanced Application Controllers (AACs). Each AAC shall conform to BACnet Advanced Application Controller (B-AAC) device profile as specified in ANSI/ASHRAE 135, BACnet Annex L and shall be listed as a certified B-AAC in the BACnet Testing Laboratories (BTL) Product Listing.
 - Application Specific Controllers (ASCs). Each ASC shall conform to BACnet Application Specific Controller (B-ASC) device profile as specified in ANSI/ASHRAE 135, BACnet Annex L and shall be listed as a certified B-ASC in the BACnet Testing Laboratories (BTL) Product Listing.
 - 4. Smart Sensors (SSs). Each SS shall conform to BACnet Smart Sensor (B-SS) device profile as specified in ANSI/ASHRAE 135, BACnet Annex L and shall be listed as a certified B-SS in the BACnet Testing Laboratories (BTL) Product Listing.
 - 5. BACnet Communication.
 - a. Each BC shall reside on or be connected to a BACnet network using ISO 8802-3 (Ethernet) Data Link/Physical layer protocol and BACnet/IP addressing.

- b. BACnet routing shall be performed by BCs or other BACnet device routers as necessary to connect BCs to networks of AACs and ASCs.
- c. Each AAC shall reside on a BACnet network using ISO 8802-3 (Ethernet) Data Link/Physical layer protocol with BACnet/IP addressing, or it shall reside on a BACnet network using the MS/TP Data Link/Physical layer protocol.
- d. Each ASC shall reside on a BACnet network using the MS/TP Data Link/Physical layer protocol.
- e. Each SA shall reside on a BACnet network using the MS/TP Data Link/Physical layer protocol.
- f. Each SS shall reside on a BACnet network using ISO 8802-3 (Ethernet) Data Link/Physical layer protocol with BACnet/IP addressing, or it shall reside on a BACnet network using MS/TP Data Link/Physical layer protocol.
- C. Communication
 - 1. Service Port. Each controller shall provide a service communication port for connection to a Portable Operator's Terminal. Connection shall be extended to space temperature sensor ports where shown on drawings.
 - 2. Signal Management. BC and ASC operating systems shall manage input and output communication signals to allow distributed controllers to share real and virtual object information and to allow for central monitoring and alarms.
 - 3. Data Sharing. Each BC and AAC shall share data as required with each networked BC and AAC.
 - 4. Stand-Alone Operation. Each piece of equipment specified in Sequence of Operation shall be controlled by a single controller to provide stand-alone control in the event of communication failure. All I/O points specified for a piece of equipment shall be integral to its controller. Provide stable and reliable stand-alone control using default values or other method for values normally read over the network such as outdoor air conditions, supply air or water temperature coming from source equipment, etc.
- D. Environment. Controller hardware shall be suitable for anticipated ambient conditions.
 - 1. Controllers used outdoors or in wet ambient conditions shall be mounted in waterproof enclosures and shall be rated for operation at -29°C to 60°C (-20°F to 140°F).
 - 2. Controllers used in conditioned space shall be mounted in dust-protective enclosures and shall be rated for operation at 0°C to 50°C (32°F to 120°F).
- E. Keypad. Provide a local keypad and display for each BC and AAC. Operator shall be able to use keypad to view and edit data. Keypad and display shall require password to prevent unauthorized use. If the manufacturer does not normally provide a keypad and display for each BC and AAC, provide the software and any interface cabling needed to use a laptop computer as a Portable Operator's Terminal for the system.
- F. Real-Time Clock. Controllers that perform scheduling shall have a real-time clock.
- G. Serviceability. Provide diagnostic LEDs for power, communication, and processor. All wiring connections shall be made to a field-removable modular terminal strip or to a termination card connected by a ribbon cable. Each BC and AAC shall continually check its processor and memory circuit status and shall generate an alarm on abnormal operation. System shall continuously check controller network and generate alarm for each controller that fails to respond.
- H. Memory.
 - 1. Controller memory shall support operating system, database, and programming requirements.
 - 2. Each BC and AAC shall retain BIOS and application programming for at least 72 hours in the event of power loss.
 - 3. Each ASC and SA shall use nonvolatile memory and shall retain BIOS and application programming in the event of power loss. System shall automatically download dynamic control parameters following power loss.

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- Immunity to Power and Noise. Controllers shall be able to operate at 90% to 110% of nominal voltage rating and shall perform an orderly shutdown below 80% nominal voltage. Operation shall be protected against electrical noise of 5 to 120 Hz and from keyed radios up to 5 W at 1 m (3 ft).
- J. Transformer. ASC power supply shall be fused or current limiting and shall be rated at a minimum of 125% of ASC power consumption.
- 2.6 Input and Output Interface
 - A. General. Hard-wire input and output points to BCs, AACs, ASCs, or SAs.
 - B. Protection. All input points and output points shall be protected such that shorting of the point to itself, to another point, or to ground shall cause no damage to the controller. All input and output points shall be protected from voltage up to 24 V of any duration, such that contact with this voltage will cause no controller damage.
 - C. Binary Inputs. Binary inputs shall allow the monitoring of ON/OFF signals from remote devices. The binary inputs shall provide a wetting current of at least 12 mA to be compatible with commonly available control devices and shall be protected against contact bounce and noise. Binary inputs shall sense dry contact closure without application of power external to the controller.
 - D. Pulse Accumulation Inputs. Pulse accumulation inputs shall conform to binary input requirements and shall also accumulate up to 10 pulses per second.
 - E. Analog Inputs. Analog inputs shall monitor low-voltage (0–10 Vdc), current (4–20 mA), or resistance (thermistor or RTD) signals. Analog inputs shall be compatible with and field configurable to commonly available sensing devices.
 - F. Binary Outputs. Binary outputs shall provide for ON/OFF operation or a pulsed low-voltage signal for pulse width modulation control. Binary outputs on Building Controllers shall have three-position (on-off-auto) override switches and status lights. Outputs shall be selectable for normally open or normally closed operation.
 - G. Analog Outputs. Analog outputs shall provide a modulating signal for the control of end devices. Outputs shall provide either a 0–10 Vdc or a 4–20 mA signal as required to properly control output devices. Each Building Controller analog output shall have a two-position (auto-manual) switch, a manually adjustable potentiometer, and status lights. Analog outputs shall not drift more than 0.4% of range annually.
 - H. Tri-State Outputs. Control three-point floating electronic actuators without feedback with tri-state outputs (two coordinated binary outputs). Tri-State outputs may be used to provide analog output control in zone control and terminal unit control applications such as VAV terminal units, ductmounted heating coils, and zone dampers.
 - I. System Object Capacity. The system size shall be expandable to at least twice the number of input/ output objects required for this project. Additional controllers (along with associated devices and wiring) shall be all that is necessary to achieve this capacity requirement. The operator interfaces installed for this project shall not require any hardware additions or software revisions in order to expand the system
- 2.7 Power Supplies and Line Filtering
 - A. Power Supplies. Control transformers shall be UL listed. Furnish Class 2 current-limiting type or furnish over-current protection in primary and secondary circuits for Class 2 service in accordance with NEC requirements. Limit connected loads to 80% of rated capacity.
 - DC power supply output shall match output current and voltage requirements. Unit shall be full-wave rectifier type with output ripple of 5.0 mV maximum peak-to-peak. Regulation shall be 1.0% line and load combined, with 100-microsecond response time for 50% load changes. Unit shall have built-in over-voltage and over-current protection and shall be able to withstand 150% current overload for at least three seconds without trip-out or failure.
 - a. Unit shall operate between 0°C and 50°C (32°F and 120°F). EM/RF shall meet FCC Class B and VDE 0871 for Class B and MILSTD 810C for shock and vibration.
 - b. Line voltage units shall be UL recognized and CSA listed.

- B. Power Line Filtering.
 - 1. Provide internal or external transient voltage and surge suppression for workstations and controllers. Surge protection shall have:
 - a. Dielectric strength of 1000 V minimum
 - b. Response time of 10 nanoseconds or less
 - c. Transverse mode noise attenuation of 65 dB or greater
 - d. Common mode noise attenuation of 150 dB or greater at 40–100 Hz

2.8 Auxiliary Control Devices

- A. Motorized Control Dampers, unless otherwise specified elsewhere, shall be as follow.
 - 1. Type. Control dampers shall be the parallel or opposed-blade type as specified below or as scheduled on drawings.
 - a. Outdoor and return air mixing dampers and face-and-bypass dampers shall be parallel-blade and shall direct airstreams toward each other.
 - b. Other modulating dampers shall be opposed-blade.
 - c. Two-position shutoff dampers shall be parallel- or opposed-blade with blade and side seals.
 - 2. Frame. Damper frames shall be 2.38 mm (13 gauge) galvanized steel channel or 3.175 mm (¹/₆ in.) extruded aluminum with reinforced corner bracing.
 - 3. Blades. Damper blades shall not exceed 20 cm (8 in.) in width or 125 cm (48 in.) in length. Blades shall be suitable for medium velocity (10 m/s [2000 fpm]) performance. Blades shall be not less than 1.5875 mm (16 gauge).
 - 4. Shaft Bearings. Damper shaft bearings shall be as recommended by manufacturer for application, oil impregnated sintered bronze, or better.
 - 5. Seals. Blade edges and frame top and bottom shall have replaceable seals of butyl rubber or neoprene. Side seals shall be spring-loaded stainless steel. Blade seals shall leak no more than 50 L/s⋅m²(10 cfm per ft²) at 1000 Pa (4 in. w.g.) differential pressure. Blades shall be airfoil type suitable for wide-open face velocity of 7.5 m/s (1500 fpm).
 - 6. Sections. Individual damper sections shall not exceed 125 cm × 150 cm (48 in. × 60 in.). Each section shall have at least one damper actuator.
 - 7. Modulating dampers shall provide a linear flow characteristic where possible.
 - 8. Linkages. Dampers shall have exposed linkages.
- B. Electric Damper and Valve Actuators.
 - 1. Stall Protection. Mechanical or electronic stall protection shall prevent actuator damage throughout the actuator's rotation.
 - Spring-return Mechanism. Actuators used for power-failure and safety applications shall have an internal mechanical spring-return mechanism or an uninterruptible power supply (UPS).
 - Signal and Range. Proportional actuators shall accept a 0–10 Vdc or a 0–20 mA control signal and shall have a 2–10 Vdc or 4–20 mA operating range. (Floating motor actuators may be substituted for proportional actuators in terminal unit applications as described in paragraph 2.6H.)
 - 4. Wiring. 24 Vac and 24 Vdc actuators shall operate on Class 2 wiring.
 - Manual Positioning. Operators shall be able to manually position each actuator when the actuator is not powered. Non-spring-return actuators shall have an external manual gear release. Spring-return actuators with more than 7 N⋅m (60 in.-lb) torque capacity shall have a manual crank.

- C. Control Valves.
 - 1. Control valves shall be two-way or three-way type for two-position or modulating service as shown.
 - 2. Close-off (differential) Pressure Rating: Valve actuator and trim shall be furnished to provide the following minimum close-off pressure ratings:
 - a. Water Valves:
 - i. Two-way: 150% of total system (pump) head.
 - ii. Three-way: 300% of pressure differential between ports A and B at design flow or 100% of total system (pump) head.
 - b. Steam Valves: 150% of operating (inlet) pressure.
 - 3. Water Valves.
 - a. Body and trim style and materials shall be in accordance with manufacturer's recommendations for design conditions and service shown, with equal percentage ports for modulating service.
 - b. Sizing Criteria:
 - i. Two-position service: Line size.
 - ii. Two-way modulating service: Pressure drop shall be equal to twice the pressure drop through heat exchanger (load), 50% of the pressure difference between supply and return mains, or 5 psi, whichever is greater.
 - iii. Three-way modulating service: Pressure drop equal to twice the pressure drop through the coil exchanger (load), 35 kPa (5 psi) maximum.
 - iv. Valves ½ in. through 2 in. shall be bronze body or cast brass ANSI Class 250, spring-loaded, PTFE packing, quick opening for two-position service. Two-way valves to have replaceable composition disc or stainless steel ball.
 - v. Valves 2¹/₂ in. and larger shall be cast iron ANSI Class 125 with guided plug and PTFE packing.
 - c. Water valves shall fail normally open or closed, as scheduled on plans, or as follows:
 - i. Water zone valves—normally open preferred.
 - ii. Heating coils in air handlers—normally open.
 - iii. Chilled water control valves—normally closed.
 - iv. Other applications—as scheduled or as required by sequences of operation.
 - 4. Steam Valves.
 - a. Body and trim materials shall be in accordance with manufacturer's recommendations for design conditions and service with linear ports for modulating service.
 - b. Sizing Criteria:
 - i. Two-position service: pressure drop 10% to 20% of inlet psig.
 - ii. Modulating service: 100 kPa (15 psig) or less; pressure drop 80% of inlet psig.
 - iii. Modulating service: 101 to 350 kPa (16 to 50 psig); pressure drop 50% of inlet psig.

- iv. Modulating service: over 350 kPa (50 psig); pressure drop as scheduled on plans.
- D. Binary Temperature Devices.
 - Low-Voltage Space Thermostats. Low-voltage space thermostats shall be 24 V, bimetaloperated, mercury-switch type, with adjustable or fixed anticipation heater, concealed setpoint adjustment, 13°C–30°C (55°F–85°F) setpoint range, 1°C (2°F) maximum differential, and vented ABS plastic cover.
 - Line-Voltage Space Thermostats. Line-voltage space thermostats shall be bimetal-actuated, open-contact type or bellows-actuated, enclosed, snap-switch type or equivalent solid-state type, with heat anticipator, UL listing for electrical rating, concealed setpoint adjustment, 13°C–30°C (55°F–85°F) setpoint range, 1°C (2°F) maximum differential, and vented ABS plastic cover.
 - Low-Limit Thermostats. Low-limit airstream thermostats shall be UL listed, vapor pressure type. Element shall be at least 6 m (20 ft) long. Element shall sense temperature in each 30 cm (1 ft) section and shall respond to lowest sensed temperature. Low-limit thermostat shall be auto reset only.
- E. Temperature Sensors.
 - 1. Type. Temperature sensors shall be Resistance Temperature Device (RTD) or thermistor.
 - 2. Duct Sensors. Duct sensors shall be single point or averaging as shown. Averaging sensors shall be a minimum of 1.5 m (5 ft) in length per 1 m²(10 ft²) of duct cross-section.
 - 3. Immersion Sensors. Provide immersion sensors with a separable stainless steel well. Well pressure rating shall be consistent with system pressure it will be immersed in. Well shall withstand pipe design flow velocities.
 - 4. Space Sensors. Space sensors shall have setpoint adjustment, override switch, display, and communication port as shown.
 - 5. Differential Sensors. Provide matched sensors for differential temperature measurement.
- F. Humidity Sensors.
 - 1. Duct and room sensors shall have a sensing range of 20%–80%.
 - 2. Duct sensors shall have a sampling chamber.
 - 3. Outdoor air humidity sensors shall have a sensing range of 20%–95% RH and shall be suitable for ambient conditions of -40°C–75°C (-40°F–170°F).
 - 4. Humidity sensors shall not drift more than 1% of full scale annually.
- G. Flow Switches. Flow-proving switches shall be paddle (water service only) or differential pressure type (air or water service) as shown. Switches shall be UL listed, SPDT snap-acting, and pilot duty rated (125 VA minimum).
 - 1. Paddle switches shall have adjustable sensitivity and NEMA 1 enclosure unless otherwise specified.
 - 2. Differential pressure switches shall have scale range and differential suitable for intended application and NEMA 1 enclosure unless otherwise specified.
- H. Relays.
 - 1. Control Relays. Control relays shall be plug-in type, UL listed, and shall have dust cover and LED "energized" indicator. Contact rating, configuration, and coil voltage shall be suitable for application.
 - 2. Time Delay Relays. Time delay relays shall be solid-state plug-in type, UL listed, and shall have adjustable time delay. Delay shall be adjustable ±100% from setpoint shown. Contact

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- I. Override Timers.
 - 1. Unless implemented in control software, override timers shall be spring-wound line voltage, UL Listed, with contact rating and configuration required by application. Provide 0–6 hour calibrated dial unless otherwise specified. Flush mount timer on local control panel face or where shown.
- J. Current Transmitters.
 - AC current transmitters shall be self-powered, combination split-core current transformer type with built-in rectifier and high-gain servo amplifier with 4–20 mA two-wire output. Fullscale unit ranges shall be 10 A, 20 A, 50 A, 100 A, 150 A, and 200 A, with internal zero and span adjustment. Unit accuracy shall be ±1% full-scale at 500 ohm maximum burden.
 - 2. Transmitter shall meet or exceed ANSI/ISA S50.1 requirements and shall be UL/CSA recognized.
 - 3. Unit shall be split-core type for clamp-on installation on existing wiring.
- K. Current Transformers.
 - 1. AC current transformers shall be UL/CSA recognized and shall be completely encased (except for terminals) in approved plastic material.
 - Transformers shall be available in various current ratios and shall be selected for ±1% accuracy at 5 A full-scale output.
 - 3. Use fixed-core transformers for new wiring installation and split-core transformers for existing wiring installation.
- L. Voltage Transmitters.
 - 1. AC voltage transmitters shall be self-powered single-loop (two-wire) type, 4–20 mA output with zero and span adjustment.
 - 2. Adjustable full-scale unit ranges shall be 100–130 Vac, 200–250 Vac, 250–330 Vac, and 400–600 Vac. Unit accuracy shall be ±1% full-scale at 500 ohm maximum burden.
 - 3. Transmitters shall meet or exceed ANSI/ISA S50.1 requirements and shall be UL/CSA recognized at 600 Vac rating.
- M. Voltage Transformers.
 - 1. AC voltage transformers shall be UL/CSA recognized, 600 Vac rated, and shall have built-in fuse protection.
 - 2. Transformers shall be suitable for ambient temperatures of 4°C–55°C (40°F–130°F) and shall provide ±0.5% accuracy at 24 Vac and 5 VA load.
 - 3. Windings (except for terminals) shall be completely enclosed with metal or plastic.
- N. Power Monitors.
 - 1. Selectable rate pulse output for kWh reading, 4–20 mA output for kW reading, N.O. alarm contact, and ability to operate with 5.0 amp current inputs or 0–0.33 volt inputs.
 - 2. 1.0% full-scale true RMS power accuracy, +0.5 Hz, voltage input range 120–600 V, and auto range select.
 - 3. Under voltage/phase monitor circuitry.
 - 4. NEMA 1 enclosure.

- 5. Current transformers having a 0.5% FS accuracy, 600 VAC isolation voltage with 0–0.33 V output. If 0–5 A current transformers are provided, a three-phase disconnect/shorting switch assembly is required.
- O. Hydronic Flowmeters
 - 1. Insertion-Type Turbine Meter
 - a. Dual counter-rotating axial turbine elements, each with its own rotational sensing system, and an averaging circuit to reduce measurement errors due to swirl and flow profile distortion. Single turbine for piping 2 inches and smaller. Flow sensing turbine rotors shall be non-metallic and not impaired by magnetic drag.
 - b. Insertion type complete with 'hot-tap' isolation valves to enable sensor removal without water supply system shutdown.
 - c. Sensing method shall be impedance sensing (non magnetic and non photoelectric)
 - d. Volumetric accuracy
 - i. ± 0.5% of reading at calibrated velocity
 - ii. \pm 1% of reading from 3 to 30 ft/s (10:1 range)
 - iii. $\pm 2\%$ of reading from 0.4 to 20 ft/s (50:1 range)
 - e. Each sensor shall be individually calibrated and tagged accordingly against the manufacturer's primary standards which must be accurate to within 0.1% of flow rate and traceable to the National Institute of Standards and Technology (NIST).
 - f. Maximum operating pressure of 400 psi and maximum operating temperature of 200°F continuous (220°F peak).
 - g. All wetted metal parts shall be constructed of 316 stainless steel.
 - h. Analog outputs shall consist of non interactive zero and span adjustments, a DC linearly of 0.1% of span, voltage output of 0-10 Vdc, and current output of 4-20 mA.
 - 2. Magnetic Flow-Tube Type Flowmeter
 - a. Sensor shall be a magnetic flowmeter, which utilizes Faraday's Law to measure volumetric fluid flow through a pipe. The flowmeter shall consist of two elements, the sensor and the electronics. The sensor shall generate a measuring signal proportional to the flow velocity in the pipe. The electronics shall convert this EMF into a standard current output.
 - b. Electronic replacement shall not affect meter accuracy (electronic units are not matched with specific sensors).
 - c. Four-wire, externally powered, magnetic type flow transmitter with adjustable span and zero, integrally mounted to flow tube. Output signal shall be a digital pulse proportional to the flow rate (to provide maximum accuracy and to handle abrupt changes in flow). Standard 4-20 mA or 0-10 Vdc outputs may be used provided accuracy is as specified.
 - d. Flow Tube:
 - i. ANSI class 150 psig steel
 - ii. ANSI flanges
 - iii. Protected with PTFE, PFA, or ETFE liner rated for 245°F minimum fluid temperature
 - e. Electrode and grounding material
 - i. 316L Stainless steel or Hastelloy C
 - ii. Electrodes shall be fused to ceramic liner and not require o-rings.

- f. Electrical Enclosure: NEMA 4, 7
- g. Approvals:
 - i. UL or CSA
 - ii. NSF Drinking Water approval for domestic water applications
- h. Performance
 - i. Accuracy shall be ±0.5% of actual reading from 3 to 30 ft/s flow velocities, and 0.015 ft/s from 0.04 to 3 ft/s.
 - ii. Stability: 0.1% of rate over six months.
 - iii. Meter repeatability shall be $\pm 0.1\%$ of rate at velocities > 3 ft/s.
- 3. Magnetic Insertion-Type Flowmeter
 - a. Magnetic Faraday point velocity measuring device.
 - b. Insertion type complete with hot-tap isolation valves to enable sensor removal without water supply system shutdown.
 - c. 4-20 mA transmitter proportional to flow or velocity.
 - d. Accuracy: larger of 1% of reading and 0.2 ft/s.
 - e. Flow range: 0.2 to 20 ft/s, bidirectional.
 - f. Each sensor shall be individually calibrated and tagged accordingly against the manufacturer's primary standards which must be accurate to within 0.1% of flow rate and traceable to the National Institute of Standards and Technology (NIST).
- 4. Vortex Shedding Flowmeter
 - a. Output: 4-20 mA, 0-10 Vdc, 0-5 Vdc.
 - b. Maximum Fluid Temperature: 800°F (427 °C).
 - c. Wetted Parts: Stainless Steel.
 - d. Housing: NEMA 4X.
 - e. Turndown: 25:1 minimum.
 - f. Accuracy: 0.5% of calibrated span for liquids, 1% of calibrated span for steam and gases.
 - g. Body: Wafer style or ANSI flanged to match piping specification.
- 5. Transit-Time Ultrasonic Flowmeter
 - a. Clamp-On transit-time ultrasonic flowmeter
 - b. Wide-Beam transducer technology
 - c. 4-20 mA transmitter proportional to flow or velocity.
 - d. Accuracy: 0.5% of reading in range 1 to 30 ft/s, 0.001 ft/s sensitivity.
- P. Thermal Energy Meters
 - Matched RTD, solid state, or thermistor temperature sensors with a differential temperature accuracy of ±0.15°F.
 - 2. Flow meter : See "Hydronic Flowmeters" section.
 - 3. Unit accuracy of ±1% factory calibrated, traceable to NIST with certification.
 - 4. NEMA 1 enclosure.
 - 5. Panel mounted display.
 - 6. UL listed.
 - 7. Isolated 4–20 ma signals for energy rate and supply and return temperatures and flow.
- Q. Current Switches.

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- 1. Current-operated switches shall be self-powered, solid-state with adjustable trip current. Select switches to match application current and DDC system output requirements.
- R. Pressure Transducers.
 - 1. Transducers shall have linear output signal and field-adjustable zero and span.
 - 2. Transducer sensing elements shall withstand continuous operating conditions of positive or negative pressure 50% greater than calibrated span without damage.
 - 3. Water pressure transducer diaphragm shall be stainless steel with minimum proof pressure of 1000 kPa (150 psi). Transducer shall have 4–20 mA output, suitable mounting provisions, and block and bleed valves.
 - 4. Water differential pressure transducer diaphragm shall be stainless steel with minimum proof pressure of 1000 kPa (150 psi). Over-range limit (differential pressure) and maximum static pressure shall be 2000 kPa (300 psi.)Transducer shall have 4–20 mA output, suitable mounting provisions, and 5-valve manifold.
- S. Differential Pressure Switches. Differential pressure switches (air or water service) shall be UL listed, SPDT snap-acting, pilot duty rated (125 VA minimum) and shall have scale range and differential suitable for intended application and NEMA 1 enclosure unless otherwise specified.
- T. Pressure-Electric (PE) Switches.
 - Shall be metal or neoprene diaphragm actuated, operating pressure rated for 0–175 kPa (0– 25 psig), with calibrated scale minimum setpoint range of 14–125 kPa (2–18 psig) minimum, UL listed.
 - 2. Provide one- or two-stage switch action (SPDT, DPST, or DPDT) as required by application Electrically rated for pilot duty service (125 VA minimum) and/or for motor control.
 - 3. Switches shall be open type (panel-mounted) or enclosed type for remote installation. Enclosed type shall be NEMA 1 unless otherwise specified.
 - 4. Each pneumatic signal line to PE switches shall have permanent indicating gauge.
- U. Occupancy Sensors. Occupancy sensors shall utilize Passive Infrared (PIR) and/or Microphonic Passive technology to detect the presence of people within a room. Sensors shall be mounted as indicated on the approved drawings. The sensor output shall be accessible by any lighting and/or HVAC controller in the system. Occupancy sensors shall be capable of being powered from the lighting or HVAC control panel, as shown on the drawings. Occupancy sensor delay shall be software adjustable through the user interface and shall not require manual adjustment at the sensor.
- V. Local Control Panels.
 - 1. All indoor control cabinets shall be fully enclosed NEMA 1 construction with (hinged door) key-lock latch and removable subpanels. A single key shall be common to all field panels and subpanels.
 - 2. Interconnections between internal and face-mounted devices shall be prewired with colorcoded stranded conductors neatly installed in plastic troughs and/or tie-wrapped. Terminals for field connections shall be UL listed for 600 volt service, individually identified per control/ interlock drawings, with adequate clearance for field wiring. Control terminations for field connection shall be individually identified per control drawings.
 - 3. Provide ON/OFF power switch with overcurrent protection for control power sources to each local panel.
- 2.9 Wiring and Raceways
 - A. General. Provide copper wiring, plenum cable, and raceways as specified in applicable sections of Division 26.
 - B. Insulated wire shall use copper conductors and shall be UL listed for 90°C (200°F) minimum service.

2.10 Fiber Optic Cable System

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- A. Optical Cable. Optical cables shall be duplex 900 mm tight-buffer construction designed for intrabuilding environments. Sheath shall be UL listed OFNP in accordance with NEC Article 770. Optical fiber shall meet the requirements of FDDI, ANSI X3T9.5 PMD for 62.5/125mm. B. Connectors. Field terminate optical fibers with ST type connectors. Connectors shall have ceramic
- ferrules and metal bayonet latching bodies.

PART 3: EXECUTION

- 3.0 Section Includes
- 3.1 Examination
- 3.2 Protection
- 3.3 Coordination
- 3.4 General Workmanship
- 3.5 Field Quality Control
- 3.6 Existing Equipment
- 3.7 Wiring
- 3.8 Communication Wiring
- 3.9 Fiber Optic Cable
- 3.10 Installation of Sensors
- 3.11 Flow Switch Installation
- 3.12 Actuators
- 3.13 Warning Labels
- 3.14 Identification of Hardware and Wiring
- 3.15 Controllers
- 3.16 Programming
- 3.17 Control system Checkout and Testing
- 3.18 Control System Demonstration and Acceptance
- 3.19 Cleaning
- 3.20 Training
- 3.21 Sequences of Operation
- 3.22 Control Valve Installation
- 3.23 Control Damper Installation
- 3.24 Smoke Damper Installation
- 3.25 Duct Smoke Detection
- 3.26 Controls Communication Protocol
- 3.27 Start-Up and Checkout Procedures

3.1 Examination

- A. The contractor shall inspect the site to verify that equipment may be installed as shown. Any discrepancies, conflicts, or omissions shall be reported to the engineer for resolution before rough-in work is started.
- B. The contractor shall examine the drawings and specifications for other parts of the work. If head room or space conditions appear inadequate—or if any discrepancies occur between the plans and the contractor's work and the plans and the work of others—the contractor shall report these discrepancies to the engineer and shall obtain written instructions for any changes necessary to accommodate the contractor's work with the work of others. Any changes in the work covered by this specification made necessary by the failure or neglect of the contractor to report such discrepancies shall be made by—and at the expense of—this contractor.

3.2 Protection

- A. The contractor shall protect all work and material from damage by his/her work or employees and shall be liable for all damage thus caused.
- B. The contractor shall be responsible for his/her work and equipment until finally inspected, tested, and accepted. The contractor shall protect any material that is not immediately installed. The contractor shall close all open ends of work with temporary covers or plugs during storage and construction to prevent entry of foreign objects.
- 3.3 Coordination
 - A. Site
 - 1. Where the mechanical work will be installed in close proximity to, or will interfere with, work of other trades, the contractor shall assist in working out space conditions to make a satisfactory adjustment. If the contractor installs his/her work before coordinating with other trades, so as to cause any interference with work of other trades, the contractor shall make the necessary changes in his/her work to correct the condition without extra charge.
 - 2. Coordinate and schedule work with other work in the same area and with work dependent upon other work to facilitate mutual progress.
 - B. Submittals. See Section 23 09 23 Article 1.10 (Submittals).
 - C. Test and Balance.
 - 1. The contractor shall furnish a single set of all tools necessary to interface to the control system for test and balance purposes.
 - 2. The contractor shall provide training in the use of these tools. This training will be planned for a minimum of 4 hours.
 - 3. In addition, the contractor shall provide a qualified technician to assist in the test and balance process, until the first 20 terminal units are balanced.
 - 4. The tools used during the test and balance process will be returned at the completion of the testing and balancing.
 - D. Life Safety.
 - Duct smoke detectors required for air handler shutdown are provided under Division 28. Interlock smoke detectors to air handlers for shutdown as specified in Sequences of Operation.
 - Smoke dampers and actuators required for duct smoke isolation are provided under Division 23. Interlock smoke dampers to air handlers as specified in Sequences of Operation.
 - 3. Fire and smoke dampers and actuators required for fire-rated walls are provided under Division 23. Fire and smoke damper control is provided under Division 28.
 - E. Coordination with controls specified in other sections or divisions. Other sections and/or divisions of this specification include controls and control devices that are to be part of or interfaced to the control

12/13/17 ISSUED FOR ADDENDUM NO. 1 BID PACKAGE NO. 5 system specified in this section. These controls shall be integrated into the system and coordinated by the contractor as follows:

- 1. All communication media and equipment shall be provided as specified in Section 23 09 23 Article 2.2 (Communication).
- 2. Each supplier of a controls product is responsible for the configuration, programming, start up, and testing of that product to meet the sequences of operation.
- 3. The contractor shall coordinate and resolve any incompatibility issues that arise between control products provided under this section and those provided under other sections or divisions of this specification.
- 4. The contractor is responsible for providing all controls described in the contract documents regardless of where within the contract documents these controls are described.
- 5. The contractor is responsible for the interface of control products provided by multiple suppliers regardless of where this interface is described within the contract documents.
- 3.4 General Workmanship
 - A. Install equipment, piping, and wiring/raceway parallel to building lines (i.e. horizontal, vertical, and parallel to walls) wherever possible.
 - B. Provide sufficient slack and flexible connections to allow for vibration of piping and equipment.
 - C. Install equipment in readily accessible locations as defined by Chapter 1 Article 100 Part A of the National Electrical Code (NEC).
 - D. Verify integrity of all wiring to ensure continuity and freedom from shorts and grounds.
 - E. All equipment, installation, and wiring shall comply with industry specifications and standards for performance, reliability, and compatibility and be executed in strict adherence to local codes and standard practices.
- 3.5 Field Quality Control
 - A. All work, materials, and equipment shall comply with rules and regulations of applicable local, state, and federal codes and ordinances as identified in Section 23 09 23 Article 1.8 (Codes and Standards).
 - B. Contractor shall continually monitor the field installation for code compliance and quality of workmanship.
 - C. Contractor shall have work inspection by local and/or state authorities having jurisdiction over the work.
- 3.6 Existing Equipment
 - A. Wiring. Interconnecting control wiring shall be removed and shall become the property of the contractor unless specifically noted or shown to be reused.
 - B. Local Control Panels. Remove and deliver existing control panels to Owner.
 - C. Repair. Unless otherwise directed, the contractor is not responsible for repair or replacement of existing energy equipment and systems, valves, dampers, or actuators. Should the contractor find existing equipment that requires maintenance, the engineer is to be notified immediately.
 - D. Indicator Gauges. Where these devices remain and are not removed, they must be made operational and recalibrated to ensure reasonable accuracy.
 - E. Room Thermostats. Remove and deliver existing room thermostats to Owner unless otherwise noted. Patch and finish holes and marks left by removal to match existing walls.
 - F. Electronic Sensors and Transmitters. Remove and deliver existing sensors and transmitters to Owner.
 - G. Controllers and Auxiliary Electronic Devices. Remove and deliver existing controllers and auxiliary electronic devices to Owner.
 - H. Damper Actuators, Linkages, and Appurtenances. Remove and deliver existing damper actuators, linkages and appurtenances to Owner.
 - I. Control Valves. Replace existing control valves with new. Deliver removed control valves to Owner.
 - J. Control Compressed Air Systems. Replace existing control compressed air systems with new electronic controls unless otherwise noted. Deliver removed systems to Owner.

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- K. Existing System Operating Schedule. Existing mechanical system may be disabled during this work.
- L. The scheduling of fans through existing or temporary time clocks or control system shall be maintained throughout the DDC system installation
- M. Install control panels where shown.
- N. Modify existing starter control circuits, if necessary, to provide hand-off-auto control of each controlled starter. If new starters or starter control packages are required, these shall be included as part of this contract.
- O. Patch holes and finish to match existing walls.

3.7 Wiring

- A. All control and interlock wiring shall comply with national and local electrical codes, and Division 26 of this specification, Where the requirements of this section differ from Division 26, the requirements of this section shall take precedence.
- B. All NEC Class 1 (line voltage) wiring shall be UL listed in approved raceway according to NEC and Division 26 requirements.
- C. All low-voltage wiring shall meet NEC Class 2 requirements. Low-voltage power circuits shall be subfused when required to meet Class 2 current limit.
- D. Where NEC Class 2 (current-limited) wires are in concealed and accessible locations, including ceiling return air plenums, approved cables not in raceway may be used provided that cables are UL listed for the intended application.
- E. All wiring in mechanical, electrical, or service rooms or where subject to mechanical damage shall be installed in raceway at levels below 3 m (10ft).
- F. Do not install Class 2 wiring in raceways containing Class 1 wiring. Boxes and panels containing high-voltage wiring and equipment may not be used for low-voltage wiring except for the purpose of interfacing the two (e.g. relays and transformers).
- G. Do not install wiring in raceway containing tubing.
- H. Where Class 2 wiring is run exposed, wiring is to be run parallel along a surface or perpendicular to it and neatly tied at 3 m (10 ft) intervals.
- I. Where plenum cables are used without raceway, they shall be supported from or anchored to structural members. Cables shall not be supported by or anchored to ductwork, electrical raceways, piping, or ceiling suspension systems.
- J. All wire-to-device connections shall be made at a terminal block or terminal strip. All wire-to-wire connections shall be at a terminal block.
- K. All wiring within enclosures shall be neatly bundled and anchored to permit access and prevent restriction to devices and terminals.
- L. Maximum allowable voltage for control wiring shall be 120 V. If only higher voltages are available, the contractor shall provide step-down transformers.
- M. All wiring shall be installed as continuous lengths, with no splices permitted between termination points.
- N. Install plenum wiring in sleeves where it passes through walls and floors. Maintain fire rating at all penetrations.
- O. Size of raceway and size and type of wire type shall be the responsibility of the contractor in keeping with the manufacturer's recommendations and NEC requirements, except as noted elsewhere.
- P. Include one pull string in each raceway 2.5 cm (1 in.) or larger.
- Q. Use color-coded conductors throughout with conductors of different colors.
- R. Control and status relays are to be located in designated enclosures only. These enclosures include packaged equipment control panel enclosures unless they also contain Class 1 starters.
- S. Conceal all raceways except within mechanical, electrical, or service rooms. Install raceway to maintain a minimum clearance of 15 cm (6 in.) from high-temperature equipment (e.g. steam pipes or flues).
- T. Secure raceways with raceway clamps fastened to the structure and spaced according to code requirements. Raceways and pull boxes may not be hung on flexible duct strap or tie rods. Raceways may not be run on or attached to ductwork.
- U. Adhere to this specification's Division 26 requirements where raceway crosses building expansion joints.

- V. Install insulated bushings on all raceway ends and openings to enclosures. Seal top end of vertical raceways.
- W. The contractor shall terminate all control and/or interlock wiring and shall maintain updated (as-built) wiring diagrams with terminations identified at the job site.
- X. Flexible metal raceways and liquid-tight flexible metal raceways shall not exceed 1 m (3 ft) in length and shall be supported at each end. Flexible metal raceway less than ½ in. electrical trade size shall not be used. In areas exposed to moisture, including chiller and boiler rooms, liquid-tight, flexible metal raceways shall be used.
- Y. Raceway must be rigidly installed, adequately supported, properly reamed at both ends, and left clean and free of obstructions. Raceway sections shall be joined with couplings (according to code). Terminations must be made with fittings at boxes, and ends not terminating in boxes shall have bushings installed.
- 3.8 Communication Wiring
 - A. The contractor shall adhere to the items listed in the "Wiring" article in Part 3 of the specification.
 - B. All cabling shall be installed in a neat and workmanlike manner. Follow manufacturer's installation recommendations for all communication cabling
 - C. Do not install communication wiring in raceways and enclosures containing Class 1 or other Class 2 wiring.
 - D. Maximum pulling, tension, and bend radius for the cable installation, as specified by the cable manufacturer, shall not be exceeded during installation.
 - E. Contractor shall verify the integrity of the entire network following cable installation. Use appropriate test measures for each particular cable.
 - F. When a cable enters or exits a building, a lightning arrestor must be installed between the lines and ground. The lighting arrestor shall be installed according to manufacturer's instructions.
 - G. All runs of communication wiring shall be unspliced length when that length is commercially available.
 - H. All communication wiring shall be labeled to indicate origination and destination data.
 - I. All communication wiring shall be labeled to indicate origination and destination data.
 - J. Grounding of coaxial cable shall be in accordance with NEC regulations article on "Communications Circuits, Cable, and Protector Grounding."
 - K. BACnet MS/TP communications wiring shall be installed in accordance with ASHRAE/ANSI Standard 135. This includes but is not limited to:
 - The network shall use shielded, twisted-pair cable with characteristic impedance between 100 and 120 ohms. Distributed capacitance between conductors shall be less than 100 pF per meter (30 pF per foot.)
 - 2. The maximum length of an MS/TP segment is 1200 meters (4000 ft) with AWG 18 cable. The use of greater distances and/or different wire gauges shall comply with the electrical specifications of EIA-485.
 - 3. The maximum number of nodes per segment shall be 32, as specified in the EIA 485 standard. Additional nodes may be accommodated by the use of repeaters.
 - 4. An MS/TP EIA-485 network shall have no T connections.

3.9 Fiber Optic Cable

- A. Maximum pulling tensions as specified by the cable manufacturer shall not be exceeded during installation. Post-installation residual cable tension shall be within cable manufacturer's specifications.
- B. All cabling and associated components shall be installed in accordance with manufacturers' instructions. Minimum cable and unjacketed fiber bend radii, as specified by cable manufacturer, shall be maintained.
- 3.10 Installation of Sensors
 - A. Install sensors in accordance with the manufacturer's recommendations.
 - B. Mount sensors rigidly and adequately for environment within which the sensor operates.
 - C. Room temperature sensors shall be installed on concealed junction boxes properly supported by wall framing.
 - D. All wires attached to sensors shall be sealed in their raceways or in the wall to stop air transmitted from other areas from affecting sensor readings.
 - E. Sensors used in mixing plenums and hot and cold decks shall be of the averaging type. Averaging sensors shall be installed in a serpentine manner vertically across the duct. Each bend shall be supported with a capillary clip.
 - F. Low-limit sensors used in mixing plenums shall be installed in a serpentine manner horizontally across duct. Each bend shall be supported with a capillary clip. Provide 3 m (1 ft) of sensing element for each 1 m²(1 ft²) of coil area.
 - G. Do not install temperature sensors within the vapor plume of a humidifier. If installing a sensor downstream of a humidifier, install it at least 3 m (10 ft) downstream.
 - H. All pipe-mounted temperature sensors shall be installed in wells. Install liquid temperature sensors with heat-conducting fluid in thermal wells.
 - I. Install outdoor air temperature sensors on north wall, complete with sun shield at designated location.
 - J. Differential Air Static Pressure.
 - 1. Supply Duct Static Pressure. Pipe the high-pressure tap to the duct using a pitot tube. Pipe the low-pressure port to a tee in the height-pressure tap tubing of the corresponding building static pressure sensor (if applicable) or to the location of the duct high-pressure tap and leave open to the plenum.
 - 2. Return Duct Static Pressure. Pipe high-pressure tap to duct using a pitot tube. Pipe the lowpressure port to a tee in the low-pressure tap tubing of the corresponding building static pressure sensor.
 - 3. Building Static Pressure. Pipe the low-pressure port of the pressure sensor to the static pressure port located on the outside of the building through a high-volume accumulator. Pipe the high-pressure port to a location behind a thermostat cover.
 - 4. The piping to the pressure ports on all pressure transducers shall contain a capped test port located adjacent to the transducer.
 - 5. All pressure transducers, other than those controlling VAV boxes, shall be located in field device panels, not on the equipment monitored or on ductwork. Mount transducers in a location accessible for service without use of ladders or special equipment.
 - 6. All air and water differential pressure sensors shall have gauge tees mounted adjacent to the taps. Water gauges shall also have shut-off valves installed before the tee.
 - K. Smoke detectors, freezestats, high-pressure cut-offs, and other safety switches shall be hard-wired to de-energize equipment as described in the sequence of operation. Switches shall require manual reset. Provide contacts that allow DDC software to monitor safety switch status.
 - L. Install humidity sensors for duct mounted humidifiers at least 3 m (10 ft) downstream of the humidifier. Do not install filters between the humidifier and the sensor.

3.11 Flow Switch Installation

- A. Use correct paddle for pipe diameter.
- B. Adjust flow switch according to manufacturer's instructions.

3.12 Actuators

- A. General. Mount and link control damper actuators according to manufacturer's instructions.
 - 1. To compress seals when spring-return actuators are used on normally closed dampers, power actuator to approximately 5° open position, manually close the damper, and then tighten the linkage.
 - 2. Check operation of damper/actuator combination to confirm that actuator modulates damper smoothly throughout stroke to both open and closed positions.
 - 3. Provide all mounting hardware and linkages for actuator installation.
- B. Electric/Electronic
 - 1. Dampers: Actuators shall be direct mounted on damper shaft or jackshaft unless shown as a linkage installation. For low-leakage dampers with seals, the actuator shall be mounted with a minimum 5° travel available for tightening the damper seal. Actuators shall be mounted following manufacturer's recommendations.
 - 2. Valves: Actuators shall be connected to valves with adapters approved by the actuator manufacturer. Actuators and adapters shall be mounted following the actuator manufacturer's recommendations.
- C. Pneumatic Actuators.
 - 1. Size pneumatic damper actuator to operate the related control damper(s) with sufficient reserve power to provide smooth modulating action or two-position action. Actuator also shall be sized for proper speed of response at the velocity and pressure conditions to which the control damper is subject.
 - 2. Pneumatic damper actuators shall produce sufficient torque to close off against the maximum system pressures encountered. Size the pneumatic damper actuator to close off against the fan shutoff pressure, as a minimum.
 - 3. Where two or more pneumatic damper actuators are installed for interrelated operation in unison, such as dampers used for mixing, provide the dampers with a positive pilot positioner. The positive pilot positioner shall be directly mounted to the pneumatic damper actuator and have pressure gauges for supply input and output pressures.
 - 4. The total damper area operated by an actuator shall not exceed 80% of the manufacturer's maximum area rating. Provide at least one actuator for each damper section. Each damper actuator shall not power more than 2 m²(20 ft²) of damper.
 - 5. Use line shafting or shaft couplings (jackshafting) in lieu of blade-to-blade linkages or shaft coupling when driving axially aligned damper sections.

3.13 Warning Labels

- A. Permanent warning labels shall be affixed to all equipment that can be automatically started by the control system.
 - 1. Labels shall use white lettering (12-point type or larger) on a red background.
 - 2. Warning labels shall read as follows.

CAUTION

This equipment is operating under automatic control and may start or stop at any time without warning. Switch disconnect to "Off" position before servicing.

- B. Permanent warning labels shall be affixed to all motor starters and control panels that are connected to multiple power sources utilizing separate disconnects.
 - 1. Labels shall use white lettering (12-point type or larger) on a red background.
 - 2. Warning labels shall read as follows.

CAUTION

This equipment is fed from more than one power source with separate disconnects. Disconnect all power sources before servicing.

3.14 Identification of Hardware and Wiring

- A. All wiring and cabling, including that within factory-fabricated panels shall be labeled at each end within 5 cm (2 in.) of termination with control system address or termination number.
- B. All pneumatic tubing shall be labeled at each end within 5 cm (2 in.) of termination with a descriptive identifier.
- C. Permanently label or code each point of field terminal strips to show the instrument or item served.
- D. Identify control panels with minimum 1 cm ($\frac{1}{2}$ in.) letters on laminated plastic nameplates.
- E. Identify all other control components with permanent labels. All plug-in components shall be labeled such that label removal of the component does not remove the label.
- F. Identify room sensors related to terminal boxes or valves with nameplates.
- G. Manufacturers' nameplates and UL or CSA labels shall be visible and legible after equipment is installed.
- H. Identifiers shall match record documents.
- 3.15 Controllers
 - A. Provide a separate controller for each AHU or other HVAC system. A DDC controller may control more than one system provided that all points associated with the system are assigned to the same DDC controller. Points used for control loop reset, such as outside air or space temperature, are exempt from this requirement.
 - B. Building Controllers and Custom Application Controllers shall be selected to provide the required I/O point capacity required to monitor all of the hardware points listed in Sequences of Operation.

3.16 Programming

- A. Provide sufficient internal memory for the specified sequences of operation and trend logging.
- B. Point Naming. Name points as shown on the equipment points list provided with each sequence of operation. See Sequences of Operation. If character limitations or space restrictions make it advisable to shorten the name, the abbreviations given in Appendix B may be used. Where multiple points with the same name reside in the same controller, each point name may be customized with its associated Program Object number. For example, "Zone Temp 1" for Zone 1, "Zone Temp 2" for Zone 2.
- C. Software Programming.
 - 1. Provide programming for the system and adhere to the sequences of operation provided. All other system programming necessary for the operation of the system, but not specified in this document, also shall be provided by the contractor. Embed into the control program sufficient comment statements to clearly describe each section of the program. The comment statements shall reflect the language used in the sequences of operation. Use the appropriate technique based on the following programming types:
 - a. Text-based:
 - i. Must provide actions for all possible situations
 - ii. Must be modular and structured
 - iii. Must be commented

- b. Graphic-based:
 - i. Must provide actions for all possible situations
 - ii. Must be documented
- c. Parameter-based:
 - i. Must provide actions for all possible situations
 - ii. Must be documented.
- D. Operator Interface.
 - Standard Graphics. Provide graphics for all mechanical systems and floor plans of the building. This includes each chilled water system, hot water system, chiller, boiler, air handler, and all terminal equipment. Point information on the graphic displays shall dynamically update. Show on each graphic all input and output points for the system. Also show relevant calculated points such as setpoints. As a minimum, show on each equipment graphic the input and output points and relevant calculated points as indicated on the applicable Points List.
 - The contractor shall provide all the labor necessary to install, initialize, start up, and troubleshoot all operator interface software and its functions as described in this section. This includes any operating system software, the operator interface database, and any thirdparty software installation and integration required for successful operation of the operator interface.

3.17 Control System Checkout and Testing

- A. Startup Testing. All testing listed in this article shall be performed by the contractor and shall make up part of the necessary verification of an operating control system. This testing shall be completed before the owner's representative is notified of the system demonstration.
 - 1. The contractor shall furnish all labor and test apparatus required to calibrate and prepare for service of all instruments, controls, and accessory equipment furnished under this specification.
 - 2. Verify that all control wiring is properly connected and free of all shorts and ground faults. Verify that terminations are tight.
 - 3. Enable the control systems and verify calibration of all input devices individually. Perform calibration procedures according to manufacturers' recommendations.
 - 4. Verify that all binary output devices (relays, solenoid valves, two-position actuators and control valves, magnetic starters, etc.) operate properly and that the normal positions are correct.
 - 5. Verify that all analog output devices (I/Ps, actuators, etc.) are functional, that start and span are correct, and that direction and normal positions are correct. The contractor shall check all control valves and automatic dampers to ensure proper action and closure. The contractor shall make any necessary adjustments to valve stem and damper blade travel.
 - 6. Verify that the system operation adheres to the sequences of operation. Simulate and observe all modes of operation by overriding and varying inputs and schedules. Tune all DDC loops.
 - 7. Alarms and Interlocks:
 - a. Check each alarm separately by including an appropriate signal at a value that will trip the alarm.
 - b. Interlocks shall be tripped using field contacts to check the logic, as well as to ensure that the fail-safe condition for all actuators is in the proper direction.
 - c. Interlock actions shall be tested by simulating alarm conditions to check the initiating value of the variable and interlock action

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- 3.18 Control System Demonstration and Acceptance
 - A. Demonstration.
 - 1. Prior to acceptance, the control system shall undergo a series of performance tests to verify operation and compliance with this specification. These tests shall occur after the Contractor has completed the installation, started up the system, and performed his/her own tests.
 - 2. The tests described in this section are to be performed in addition to the tests that the contractor performs as a necessary part of the installation, start-up, and debugging process and as specified in the "Control System Checkout and Testing" article in Part 3 of this specification. The engineer will be present to observe and review these tests. The engineer shall be notified at least 10 days in advance of the start of the testing procedures.
 - 3. The demonstration process shall follow that approved in Part 1, "Submittals." The approved checklists and forms shall be completed for all systems as part of the demonstration.
 - 4. The contractor shall provide at least two persons equipped with two-way communication and shall demonstrate actual field operation of each control and sensing point for all modes of operation including day, night, occupied, unoccupied, fire/smoke alarm, seasonal changeover, and power failure modes. The purpose is to demonstrate the calibration, response, and action of every point and system. Any test equipment required to prove the proper operation shall be provided by and operated by the contractor.
 - 5. As each control input and output is checked, a log shall be completed showing the date, technician's initials, and any corrective action taken or needed.
 - 6. Demonstrate compliance with Part 1, "System Performance."
 - 7. Demonstrate compliance with sequences of operation through all modes of operation.
 - 8. Demonstrate complete operation of operator interface.
 - 9. Additionally, the following items shall be demonstrated:
 - a. DDC loop response. The contractor shall supply trend data output in a graphical form showing the step response of each DDC loop. The test shall show the loop's response to a change in set point, which represents a change of actuator position of at least 25% of its full range. The sampling rate of the trend shall be from 10 seconds to 3 minutes, depending on the speed of the loop. The trend data shall show for each sample the set point, actuator position, and controlled variable values. Any loop that yields unreasonably under-damped or over-damped control shall require further tuning by the Contractor.
 - b. Demand limiting. The contractor shall supply a trend data output showing the action of the demand limiting algorithm. The data shall document the action on a minuteby-minute basis over at least a 30-minute period. Included in the trend shall be building kW, demand limiting set point, and the status of sheddable equipment outputs.
 - c. Optimum start/stop. The contractor shall supply a trend data output showing the capability of the algorithm. The change-of-value or change-of-state trends shall include the output status of all optimally started and stopped equipment, as well as temperature sensor inputs of affected areas.
 - d. Interface to the building fire alarm system.
 - e. Operational logs for each system that indicate all set points, operating points, valve positions, mode, and equipment status shall be submitted to the architect/engineer. These logs shall cover three 48-hour periods and have a sample frequency of not more than 10 minutes. The logs shall be provided in both printed and disk formats.
 - 10. Any tests that fail to demonstrate the operation of the system shall be repeated at a later date. The contractor shall be responsible for any necessary repairs or revisions to the hardware or software to successfully complete all tests.
 - B. Acceptance.

- 1. All tests described in this specification shall have been performed to the satisfaction of both the engineer and owner prior to the acceptance of the control system as meeting the requirements of completion. Any tests that cannot be performed due to circumstances beyond the control of the contractor may be exempt from the completion requirements if stated as such in writing by the engineer. Such tests shall then be performed as part of the warranty.
- 2. The system shall not be accepted until all forms and checklists completed as part of the demonstration are submitted and approved as required in Part 1, "Submittals."

3.19 Cleaning

- A. The contractor shall clean up all debris resulting from his/her activities daily. The contractor shall remove all cartons, containers, crates, etc., under his/her control as soon as their contents have been removed. Waste shall be collected and placed in a designated location.
- B. At the completion of work in any area, the contractor shall clean all work, equipment, etc., keeping it free from dust, dirt, and debris, etc.
- C. At the completion of work, all equipment furnished under this section shall be checked for paint damage, and any factory-finished paint that has been damaged shall be repaired to match the adjacent areas. Any cabinet or enclosure that has been deformed shall be replaced with new material and repainted to match the adjacent areas.

3.20 Training

- A. Provide training for a designated staff of Owner's representatives. Training shall be provided via selfpaced training, web-based or computer-based training, classroom training, or a combination of training methods.
- B. Training shall enable students to accomplish the following objectives.
 - 1. Day-to-day Operators:
 - a. Proficiently operate the system
 - b. Understand control system architecture and configuration
 - c. Understand DDC system components
 - d. Understand system operation, including DDC system control and optimizing routines (algorithms)
 - e. Operate the workstation and peripherals
 - f. Log on and off the system
 - g. Access graphics, point reports, and logs
 - h. Adjust and change system set points, time schedules, and holiday schedules
 - i. Recognize malfunctions of the system by observation of the printed copy and graphical visual signals
 - j. Understand system drawings and Operation and Maintenance manual
 - k. Understand the job layout and location of control components
 - I. Access data from DDC controllers and ASCs
 - m. Operate portable operator's terminals
 - 2. Advanced Operators:
 - a. Make and change graphics on the workstation
 - b. Create, delete, and modify alarms, including annunciation and routing of these
 - c. Create, delete, and modify point trend logs and graph or print these both on an adhoc basis and at user-definable time intervals
 - d. Create, delete, and modify reports
 - e. Add, remove, and modify system's physical points
 - f. Create, modify, and delete programming
 - g. Add panels when required
 - h. Add operator interface stations

- i. Create, delete, and modify system displays, both graphical and others
- j. Perform DDC system field checkout procedures
- k. Perform DDC controller unit operation and maintenance procedures
- I. Perform workstation and peripheral operation and maintenance procedures
- m. Perform DDC system diagnostic procedures
- n. Configure hardware including PC boards, switches, communication, and I/O points
- o. Maintain, calibrate, troubleshoot, diagnose, and repair hardware
- p. Adjust, calibrate, and replace system components
- 3. System Managers/Administrators:
 - a. Maintain software and prepare backups
 - b. Interface with job-specific, third-party operator software
 - c. Add new users and understand password security procedures
- C. Organize the training into sessions or modules for the three levels of operators listed above. (Day-to-Day Operators, Advanced Operators, System Managers and Administrators). Students will receive one or more of the training packages, depending on knowledge level required.
- D. Provide course outline and materials according to the "Submittals" article in Part 1 of this specification. Provide one copy of training material per student.
- E. The instructor(s) shall be factory-trained and experienced in presenting this material.
- F. Classroom training shall be done using a network of working controllers representative of installed hardware.

3.21 Sequences of Operation

- A. See Drawings for Sequences of Operation and Points Lists.
- 3.22 Control Valve Installation
 - A. Valve submittals shall be coordinated for type, quantity, size, and piping configuration to ensure compatibility with pipe design.
 - B. Slip-stem control valves shall be installed so that the stem position is not more than 60 degrees from the vertical up position. Ball type control valves shall be installed with the stem in the horizontal position.
 - C. Valves shall be installed in accordance with the manufacturer's recommendations.
 - D. Control valves shall be installed so that they are accessible and serviceable and so that actuators may be serviced and removed without interference from structure or other pipes and/or equipment.
 - E. Isolation valves shall be installed so that the control valve body may be serviced without draining the supply/return side piping system. Unions shall be installed at all connections to screw-type control valves.
 - F. Provide tags for all control valves indicating service and number. Tags shall be brass, 1.5 inch in diameter, with ¼ inch high letters. Securely fasten with chain and hook. Match identification numbers as shown on approved controls shop drawings.

3.23 Control Damper Installation

- A. Damper submittals shall be coordinated for type, quantity, and size to ensure compatibility with sheet metal design.
- B. Duct openings shall be free of any obstruction or irregularities that might interfere with blade or linkage rotation or actuator mounting. Duct openings shall measure ¼ in. larger than damper dimensions and shall be square, straight, and level.
- C. Individual damper sections, as well as entire multiple section assemblies, must be completely square and free from racking, twisting, or bending. Measure diagonally from upper corners to opposite lower corners of each damper section. Both dimensions must be within 0.3 cm (1/8 in.) of each other.
- D. Follow the manufacturer's instructions for field installation of control dampers. Unless specifically designed for vertical blade application, dampers must be mounted with blade axis horizontal.

- E. Install extended shaft or jackshaft according to manufacturer's instructions. (Typically, a sticker on the damper face shows recommended extended shaft location. Attach shaft on labeled side of damper to that blade.)
- F. Damper blades, axles, and linkage must operate without binding. Before system operation, cycle damper after installation to ensure proper operation. On multiple section assemblies, all sections must open and close simultaneously.
- G. Provide a visible and accessible indication of damper position on the drive shaft end.
- H. Support ductwork in area of damper when required to prevent sagging due to damper weight.
- I. After installation of low-leakage dampers with seals, caulk between frame and duct or opening to prevent leakage around perimeter of damper.

3.24 Smoke Damper Installation

- A. The contractor shall coordinate all smoke and smoke/fire damper installation, wiring, and checkout to ensure that these dampers function properly and that they respond to the proper fire alarm system general, zone, and/or detector trips. The contractor shall immediately report any discrepancies to the engineer no less than two weeks prior to inspection by the code authority having jurisdiction.
- B. Provide complete submittal data to controls system subcontractor for coordination of duct smoke detector interface to HVAC systems.

3.25 Duct Smoke Detection

- A. Submit data for coordination of duct smoke detector interface to HVAC systems as required in Part 1, "Submittals."
- B. This Contractor shall provide a dry-contact alarm output in the same room as the HVAC equipment to be controlled.

3.26 Controls Communication Protocol

- A. General. The electronic controls packaged with this equipment shall communicate with the building direct digital control (DDC) system. The DDC system shall communicate with these controls to read the information and change the control setpoints as shown in the points list, sequences of operation, and control schematics. The information to be communicated between the DDC system and these controls shall be in the standard object format as defined in ANSI/ASHRAE Standard 135 (BACnet). Controllers shall communicate with other BACnet objects on the internetwork using the Read (Execute) Property service as defined in Clause 15.5 of Standard 135.
- B. Distributed Processing. The controller shall be capable of stand-alone operation and shall continue to provide control functions if the network connection is lost.
- C. I/O Capacity. The controller shall contain sufficient I/ O capacity to control the target system.
- D. The Controller shall have a physical connection for a laptop computer or a portable operator's tool.
- E. Environment. The hardware shall be suitable for the anticipated ambient conditions.
 - 1. Controllers used outdoors and/or in wet ambient conditions shall be mounted within waterproof enclosures and shall be rated for operation at 40°C to 60°C (40°F to 140°F).
 - 2. Controllers used in conditioned space shall be mounted in dust-proof enclosures and shall be rated for operation at 0°C to 50°C (32°F to 120°F).
- F. Serviceability. Provide diagnostic LEDs for power, communication, and processor. All wiring connections shall be made to field removable, modular terminal strips or to a termination card connected by a ribbon cable.
- G. Memory. The Controller shall maintain all BIOS and programming information in the event of a power loss for at least 30 days.
- H. Power. Controller shall be able to operate at 90% to 110% of nominal voltage rating.
- I. Transformer. Power supply for the Controller must be rated at minimum of 125% of ASC power consumption and shall be fused or current limiting type.

3.27 Start-Up and Checkout Procedures

- A. Start up, check out, and test all hardware and software and verify communication between all components.
 - 1. Verify that all control wiring is properly connected and free of all shorts and ground faults. Verify that terminations are tight.
 - 2. Verify that all analog and binary input/output points read properly.
 - 3. Verify alarms and interlocks.
 - 4. Verify operation of the integrated system.
- B. Contractor shall include a 3% deductive change order in their total price for the project for the school district to hire a third party commissioning company to verify the work included in this section. District will deduct the 3% from the price for final contract award.

PART 4: GENERAL SCOPE OF WORK

- 4.0 Section Includes
- 4.1 General Scope of Work and Notes
- 4.2
- Office Air Handling Unit Classroom Unit Ventilators 4.3
- 4.4 Exhaust Fan Controls

- 4.1 General Scope of Work and Notes
 - A. Replacement of existing mechanical/control systems (West Maple pool area repurposed).
 - B. Completely remove all existing controls and replace with new. Provide a new front end controller for communication with the existing BPS system and all new BACnet MS/TP devices. Includes enclosure and associated wiring.
 - C. Provide new communication wiring: Existing communication cable will be replaced with 22 AWG twisted shielded cable to support BACnet communications.
 - D. Power for new control panels to be provided by Temperature Controls Contractor.
 - E. Point modules will be provided for monitoring of phase loss, outside air temperature, outside air humidity, and outside light level.
 - F. Provide Master Snow Day Command in Graphics for whole-school occ/unocc modes.
 - G. Engineering drawings, graphics, programming & commissioning are included. Provide commissioning documentation to Owner for all systems throughout the school. Refer to Section 3.27.
 - H. All existing controls sensors and devices (temperature sensors, relays, current switches, low limit switches, non-DDC actuators, etc.) mounted in the existing equipment will be removed along with the unit by other trades. Temperature Controls Contractor shall coordinate and disconnect as required. No existing controls that are part of the existing control system are to remain.
 - I. Integrate new controls into Birmingham Schools Temperature Control System.
 - J. Owner training will be provided.
- 4.2 Office Air Handling Unit:
 - A. Each air handling unit shall have new controls provided by the Temperature Controls Contractor.
 - B. Provide new field-mounted BACnet controls for AHU functions.
 - C. Custom programming, startup, and commissioning of new controllers to be by the temperature controls contractor.
 - D. Provide temperature sensors, relays, current switches, low limit switches, non-DDC actuators, etc. for new AHU. Refer to Temperature Controls Drawings.
 - E. Temperature Controls Contractor to field-install all ship-loose controls.
- 4.3 Classroom Unit Ventilators:
 - A. Vertical unit ventilators shall be provided with factory mounted controls and shall be BACnet compatible.
 - B. Custom programming, startup, and commissioning of new controllers to be by the temperature controls contractor and is to meet the District's existing unit ventilator sequence standards.
 - C. Temperature Controls Contractor to provide new BACnet network wiring connection to each unit ventilator controller.
 - D. Provide new controls for fin tube radiation/convectors in Preschool classrooms/toilet areas.
 - E. Provide interlock wiring for split-system VUV's (interior classrooms).
 - F. Temperature Controls Contractor to provide new occupancy sensors and zone CO2 sensors.
 - G. No existing controls will be reused.
 - H. Provide deductive alternate for WESVUV-7 and WESVUV-8 to be replaced with Alternate Unit Heaters WESUH-1 and WESUH-2. See Temperature Controls Drawings.
 - I. Cabinet Unit Heaters will not be connected to the BAS. Temperature Controls Contractor shall install ship-loose controls such as thermostat.

Exhaust Fan Controls: 4.4

- A. Provide new field-mounted BACnet controls by Temperature Controls Contractor.B. Controllers will have HOA switches.
- C. Exhaust fan starters will be controlled and monitored by DDC system.

APPENDIX A: Glossary of Terms

Terms used within the Specification Text:

• Advanced Application Controller (AAC):

A fully programmable control module. This control module may be capable of some of the advanced features found in Building Controllers (storing trends, initiating read and write requests, etc.) but it does not serve as a master controller. Advanced Application Controllers may reside on either the Ethernet/IP backbone or on a subnet.

• Application Specific Controller (ASC):

A pre-programmed control module which is intended for use in a specific application. ASCs may be configurable, in that the user can choose between various pre-programmed options, but it does not support full custom programming. ASCs are often used on terminal equipment such as VAV boxes or fan coil units. In many vendors' architectures ASCs do not store trends or schedules but instead rely upon a Building Controller to provide those functions.

BACnet/IP:

An approved BACnet network type which uses an Ethernet carrier and IP addressing.

• BACnet MS/TP:

An approved BACnet network type which uses a Master-Slave Token Passing configuration. MS/TP networks are unique to BACnet and utilize EIA485 twisted pair topology running at 9600 to 76,800 bps.

• Building Controller (BC):

A fully programmable control module which is capable of storing trends and schedules, serving as a router to devices on a subnet, and initiating read and write requests to other controllers. Typically this controller is located on the Ethernet/IP backbone of the BAS. In many vendors' architectures a Building Controller will serve as a master controller, storing schedules and trends for controllers on a subnet underneath the Building Controller.

• Direct Digital Control (DDC):

A control system in which a digital computer or microprocessor is directly connected to the valves, dampers, and other actuators which control the system, as opposed to indirectly controlling a system by resetting setpoints on an analog pneumatic or electronic controller.

• PICS - Protocol Implementation Conformance Statement:

A written document, created by the manufacturer of a device, which identifies the particular options specified by BACnet that are implemented in the device.

• Smart Actuator (SA):

An actuator which is controlled by a network connection rather than a binary or analog signal. (0-10v, 4-20mA, relay, etc.)

• Smart Sensor (SS):

A sensor which provides information to the BAS via network connection rather than a binary or analog signal. (0-10000 ohm, 4-20mA, dry contact, etc.)

• Web services:

Web services are a standard method of exchanging data between computer systems using the XML (extensible markup language) and SOAP (simple object access protocol) standards. Web services can be used at any level within a Building Automation System (BAS), but most commonly they are used to transfer data between BAS using different protocols or between a BAS and a non-BAS system such as a tenant billing system or a utility management system.

Terms used within the Sequences of Operation:

• adj.

Adjustable by the end user, through the supplied user interface.

• AI, AO, etc. (Column Headings on Points List)

AI = Analog Input. A physical input to the control module.

AO = Analog Output. A physical output from the control module.

AV = Analog Value. An intermediate (software) point that may be editable or read-only. Editable AVs are typically used to allow the user to set a fixed control parameter, such as a setpoint. Read Only AVs are typically used to display the status of a control operation.

BI = Binary Input. A physical input to the control module.

BO = Binary Output. A physical output from the control module.

BV = Binary Value. An intermediate (software) point that may be editable or read-only. Editable BVs are typically used to allow the user to set a fixed control parameter, such as a setpoint. Read Only BVs are typically used to display the status of a control operation.

Loop = A control loop. Most commonly a PID control loop. Typically a control loop will include a setpoint, an input which is compared to the setpoint, and an output which controls some action based upon the difference between the input and the setpoint. A PID control loop will also include gains for the proportional, integral, and derivative response as well as an interval which controls how frequently the control loop updates its output. These gains may be adjustable by the end user for control loop "tuning," but in self-tuning control loops or loops which have been optimized for a specific application the gains may not be adjustable.

Sched = Schedule. The control algorithm for this equipment shall include a user editable schedule. Trend. The control system shall be configured to collect and display a trend log of this object. The trending interval shall be no less than one sample every 5 minutes. (Change of Value trending, where a sample is taken every time the value changes by more than a user-defined minimum, is an acceptable alternative.)

Alarm. The control system shall be configured to generate an alarm when this object exceeds user definable limits, as described in the Sequence of Controls.

Note: If the specifications require use of the BACnet protocol, all of the above shall be provided as BACnet objects.

KW Demand Limiting: *

An energy management strategy that reduces energy consumption when a system's electric power meter exceeds an operator-defined threshold.

When power consumption exceeds defined levels, the system automatically adjust setpoints, deenergizes low priority equipment, and takes other pre-programmed actions to avoid peak demand charges. As the demand drops, the system restores loads in a predetermined manner. • Occupant Override Switch, or Timed Local Override:

A control option that allows building occupants to override the programmed HVAC schedule for a limited period of time.

When the override time expires, the zone returns to its unoccupied state.

Occupant Setpoint Adjustment:

A control option that allows building occupants to adjust - within limits set by the HVAC control system - the heating and cooling setpoints of selected zones. Typically the user interface for this function is built into the zone sensor.

• Optimal Start-Up: *

A control strategy that automatically starts an HVAC system at the latest possible time yet ensures comfort conditions by the time the building becomes occupied.

In a typical implementation, a controller measures the temperature of the zone and the outside air. Then, using design heating or cooling capacity at the design outside air temperature, the system computes how long a unit must run at maximum capacity to bring the zone temperature to its occupied setpoint.

The optimal start algorithm often includes a self-learning feature to adjust for variations from design capacity.

A distributed system must use Run on Request with Optimal Start. (See below.)

Requested, or Run on Request: *

A control strategy that optimizes the runtime of a source piece of equipment that supplies one or more receiving units - such as an air handler unit supplying zone terminal units with heating, cooling, ventilation, or similar service. Source equipment runs only when needed, not on a fixed schedule.

The source equipment runs when one or more receiving units request its services. An operator determines how many requests are required to start the source equipment.

For example, if all the zones in a building are unoccupied and the zone terminal units do not need heating or cooling, the AHU will shut down. However, if a zone becomes occupied or needs cooling, the terminal unit will send a run request to the AHU to initiate the start-up sequence. If this AHU depends on a central chiller, it can send a run request to the chiller.

The run on request algorithm also allows an operator to schedule occupancy for individual zones based on the needs of the occupants without having to adjust the schedules of related AHUs and chillers.

• Trim and Respond, or Setpoint Optimization: *

A control strategy that optimizes the setpoint of a source piece of equipment that supplies one or more receiving units - such as an air handler unit supplying zone terminal units with heating, cooling, ventilation, or similar service.

The source unit communicates with receiving units to determine heating, cooling, and other requirements, and then adjusts its setpoint.

For example, if all zones are comfortable and do not request cooling, the AHU will gradually increase (trim) its supply air setpoint. When a zone requests cooling, the AHU responds by dropping its setpoint. The more zones that request cooling, the more it drops the setpoint. The AHU repeats this process

throughout the day to keep zones cool, but with a supply air setpoint that is no cooler than necessary.

Contracting Terms:

• Furnished or Provided:

The act of supplying a device or piece of equipment as required meeting the scope of work specified and making that device or equipment operational. All costs required to furnish the specified device or equipment and make it operational are borne by the division specified to be responsible for providing the device or equipment.

Install or Installed:

The physical act of mounting, piping or wiring a device or piece of equipment in accordance with the manufacturer's instructions and the scope of work as specified. All costs required to complete the installation are borne by the division specified to include labor and any ancillary materials.

• Interface:

The physical device required to provide integration capabilities from an equipment vendor's product to the control system. The equipment vendor most normally furnishes the interface device. An example of an interface is the chilled water temperature reset interface card provided by the chiller manufacturer in order to allow the control system to integrate the chilled water temperature reset function into the control system.

• Integrate:

The physical connections from a control system to all specified equipment through an interface as required to allow the specified control and monitoring functions of the equipment to be performed via the control system.

APPENDIX B: Abbreviations

The following abbreviations may be used in graphics, schematics, point names, and other UI applications where space is at a premium.

AC - Air Conditioning ACU - Air Conditioning Unit AHU - Air Handling Unit AI - Analog Input AO - Analog Output AUTO - Automatic AUX - Auxiliarv **BI**-Binary Input **BO** -Binary Output C -Common CHW - Chilled Water CHWP - Chilled Water Pump CHWR - Chilled Water Return CHWS - Chilled Water Supply COND - Condenser CW - Condenser Water CWP - Condenser Water Pump CWR - Condenser Water Return CWS - Condenser Water Supply DA - Discharge Air EA - Exhaust Air EF - Exhaust Fan **EVAP** - Evaporators FCU - Fan Coil Unit HOA - Hand / Off / Auto HP - Heat Pump HRU - Heat Recovery Unit HTEX - Heat Exchanger HW - Hot Water HWP - Hot Water Pump HWR - Hot Water Return HWS - Hot Water Supply MAX - Maximum MIN - Minimum **MISC - Miscellaneous** NC - Normally Closed NO - Normally Open OA - Outdoor Air PIU - Powered Induction Unit RA - Return Air RF - Return Fan **RH** - Relative Humidity RTU - Roof-top Unit SA - Supply Air SF - Supply Fan SP - Static Pressure **TEMP** - Temperature UH - Unit Heater UV - Unit Ventilator

12/13/17 ISSUED FOR ADDENDUM NO. 1 BID PACKAGE NO. 5 VAV - Variable Air Volume VVTU - Variable Volume Terminal Unit W/ - with W/O - without WSHP - Water Source Heat Pump

END OF SECTION

SITE PREPARATION

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawing and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specifications, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Protecting existing vegetation to remain.
 - 2. Protecting pavement and curbs to remain.
 - 3. Protect existing building to remain.
 - 4. Protecting underground and overhead utility systems.
 - 5. Stripping and disposal of existing lawn.
 - 6. Stripping and stockpiling of topsoil for reuse.
 - 7. Temporary erosion and sedimentation control measures.
 - 8. Pavement and curb sawcutting.
 - 9. Removal of existing concrete pavement and base materials.
 - 10. Removal of existing curbs and base materials.
- B. Related Sections:
 - 1. Division 31 Section "Earth Moving" for excavation related to pavement.
 - 2. Division 32 Section "Concrete Paving" for related site improvements.

1.3 PROJECT CONDITIONS

- A. Traffic: Minimize interference with adjoining roads, streets, walks, and other adjacent occupied or used facilities during site-preparation operations.
 - 1. Do not close or obstruct streets, walks, or other adjacent occupied or used facilities without permission from Owner, Construction Manager and authorities having jurisdiction.
 - 2. Provide alternate routes around closed or obstructed traffic ways if required by Owner or authorities having jurisdiction.
 - 3. Supplemental confirming information as deemed necessary by Contractor shall be obtained by Contractor at Contractors expense.
 - 4. Neither Construction Manager or Owners Representative shall be responsible for any conclusions or interpretations which the Contractor may make on the basis of information provided.
- B. Salvable Improvements: Carefully remove items indicated to be salvaged and store on Owner's premises where indicated.
- C. Utility Locator Service: Notify utility locator service for area where Project is located before site clearing.

- D. Do not commence site preparation operations until temporary erosion and sedimentationcontrol and plant-protection measures are in place.
- E. Do not commence site preparation operations until all permits are obtained.
- F. The following practices are prohibited within protection zones:
 - 1. Storage of construction materials, debris, or excavated material.
 - 2. Parking vehicles or equipment.
 - 3. Foot traffic.
 - 4. Erection of sheds or structures.
 - 5. Impoundment of water.
 - 6. Excavation or other digging unless otherwise indicated.
 - 7. Attachment of signs to or wrapping materials around trees or plants unless otherwise indicated.

1.4 REGULATORY REQUIREMENTS AND RESPONSIBILITES

- A. As per Federal, State, County and Local municipal requirements.
- B. Contractor shall secure erosion and sedimentation control permits. Owner shall pay permit fee costs.

1.5 SUBMITTALS

- A. Submit a copy of soil erosion and control permit to Construction Manager and Owners Representative.
- B. Submit product all product data.

PART 2 - PRODUCTS

2.1 MATERIALS

- A. SEDIMENT CONTROL FABRIC FENCE
 - 1. Fence shall be Propex Silt Stop Sediment control Fabric, or "Approved Equal".
 - 2. Stakes shall be 2" x 2" x 42" hardwood stakes.

B. INLET PROTECTION

- 1. Fabric shall be Typar 3201 by Fiberweb, Inc.
- 2. Debris bag shall be Siltsack by ACF Environmental.
- 3. Aggregate shall be MDOT 6A washed natural aggregate, no fines.

PART 3 - EXECUTION

3.1 PREPARATION

- A. Protect and maintain benchmarks and survey control points from disturbance during construction.
- B. Locate and clearly identify trees, shrubs, and other vegetation to remain or to be relocated.
- C. Protect existing site improvements to remain from damage during construction.
 - 1. Restore damaged improvements to their original condition, as acceptable to Owner.

3.2 TEMPORARY EROSION AND SEDIMENTATION CONTROL

- A. Provide temporary erosion- and sedimentation-control measures to prevent soil erosion and discharge of soil-bearing water runoff or airborne dust to adjacent properties and walkways, according to erosion- and sedimentation-control Drawings and requirements of authorities having jurisdiction.
- B. Verify that flows of water redirected from construction areas or generated by construction activity do not enter or cross protection zones.
- C. Inspect, maintain, and repair erosion- and sedimentation-control measures during construction until permanent vegetation has been established.
- D. Remove erosion and sedimentation controls and restore and stabilize areas disturbed during removal.

3.3 EXISTING UTILITIES

- A. Locate, identify, disconnect, and seal or cap utilities indicated to be removed or abandoned in place.
 - 1. Arrange with utility companies to shut off indicated utilities.
 - 2. Contractor shall locate all underground site lighting wires and protect during construction.
- B. Interrupting Existing Utilities: Do not interrupt utilities serving facilities occupied by Owner or others unless permitted under the following conditions and then only after arranging to provide temporary utility services according to requirements indicated:

- 1. Notify Construction Manager and Owners Representative not less than two days in advance of proposed utility interruptions.
- 2. Do not proceed with utility interruptions without Construction Managers and Owners Representatives written permission.

3.4 LAWN REMOVAL AND TOPSOIL STRIPPING

- A. Remove lawn before stripping topsoil, legally dispose of lawn offsite.
- B. Strip existing topsoil and stockpile in locations determined by Construction Manager. Topsoil stockpile shall be protected at all times and shall remain free of other soil materials.

3.5 SITE IMPROVEMENTS

- A. Remove existing above and below grade materials as necessary to facilitate new construction.
- B. Sawcut all pavement removals full depth and at nearest joint. Sawcut edge shall remain protected at all times. Confirm limits of concrete pavement and curb removal with Construction Manager and Owners Representative.
- C. Pavement and curb and associated base removals shall be as indicated on plans. Adjacent pavement and curbs to remain shall be protected at all times. Contractor shall review and confirm pavement, curb and base removal and proposed pavement profiles with Construction Manager, Owners Representative and Testing Engineer.

3.6 DISPOSAL OF SURPLUS AND WASTE MATERIALS

A. Remove surplus soil material, unsuitable topsoil, obstructions, demolished materials, and waste materials including trash and debris, and legally dispose of them off Owner's property.

END OF SECTON

EARTH MOVING

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Subbase and base course for concrete paving.
 - 2. Earthwork; cut, fill, and grading.
- B. Related Sections:
 - 1. Division 31 Section "Site Preparation" for related removals and erosion control measures.
 - 2. Division 32 Section "Concrete Paving" for grading, subbase preparation, base preparation and installation.

1.3 DEFINITIONS

- A. Backfill: Soil material used to fill an exterior excavation.
 - 1. Initial Backfill: Backfill placed beside and over pipe in a trench, including haunches to support sides of pipe.
 - 2. Final Backfill: Backfill placed over initial backfill to fill an excavation.
- B. Base Course/Concrete Paving: Aggregate layer placed between the sub-grade and concrete paving.
- C. Base course/asphalt paving: Aggregate layer placed between the sub-grade and asphalt paving.
- D. Bedding Course: Aggregate layer placed over the excavated subgrade in a trench before laying pipe.
- E. Borrow Soil: Satisfactory soil imported from off-site for use as fill or backfill.
- F. Drainage Course: Aggregate layer supporting the pavement that also minimizes upward capillary flow of pore water.
- G. Excavation: Removal of material encountered above subgrade elevations and to lines and dimensions indicated.
 - 1. Authorized Additional Excavation: Excavation below subgrade elevations or beyond indicated lines and dimensions as directed by Construction Manager, Owner and Testing

Engineer. Authorized additional excavation and replacement material will be paid for according to Contract provisions for changes in the Work.

- 2. Unauthorized Excavation: Excavation below subgrade elevations or beyond indicated lines and dimensions without direction by Construction Manager or Owner. Unauthorized excavation, as well as remedial work directed by Construction Manager and Owner shall be completed without additional compensation.
- H. Fill: Soil materials used to raise existing grades.
- I. Pool Backfill: Soil material used as fill under interior concrete slabs. Refer to Division 31 Section "Pool Backfill".
- J. Structures: Buildings, footings, foundations, retaining walls, slabs, tanks, curbs, mechanical and electrical appurtenances, or other man-made stationary features constructed above or below the ground surface.
- K. Subbase Course: Aggregate layer placed between the subgrade and a cement concrete pavement or a cement concrete or hot-mix asphalt walk.
- L. Subgrade: Uppermost surface of an excavation or the top surface of a fill or backfill immediately below subbase, drainage fill, drainage course, or topsoil materials.
- M. Utilities: On-site underground pipes, conduits, ducts, and cables, as well as underground services within buildings.

1.4 QUALITY ASSURANCE

- A. Pre-excavation Conference: Conduct conference at Project site.
- B. Contractor shall have a minimum of 10 years experience with similar projects.
- C. Perform work in accordance with Michigan Department of Transportation (MDOT) <u>2012</u> <u>Standard Specifications For Construction.</u>

1.5 PROJECT CONDITIONS

- A. Utility Locator Service: Notify utility locator service for area where Project is located before beginning earth moving operations.
- B. Do not commence earth moving operations until erosion control measures are in place.
- 1.6 SUBMITTALS
 - A. Submit all product data.
 - B. Submit samples and sieve analysis of all aggregate base materials.

PART 2 - PRODUCTS

2.1 SOIL MATERIALS

- A. General: Provide borrow soil materials when sufficient satisfactory soil materials are not available from excavations.
- B. Satisfactory Soils: Soil Classification Groups GW, GP, GM, SW, SP, and SM according to ASTM D 2487, or a combination of these groups; free of rock or gravel larger than 3 inches (75 mm) in any dimension, debris, waste, frozen materials, vegetation, and other deleterious matter.
- C. Unsatisfactory Soils: Soil Classification Groups GC, SC, CL, ML, OL, CH, MH, OH, and PT according to ASTM D 2487, or a combination of these groups.
 - 1. Unsatisfactory soils also include satisfactory soils not maintained within 2 percent of optimum moisture content at time of compaction.
- D. Subbase Material: Naturally or artificially graded mixture of natural or crushed gravel, crushed stone, and natural or crushed sand; ASTM D 2940; with at least 90 percent passing a 1-1/2-inch (37.5-mm) sieve and not more than 12 percent passing a No. 200 (0.075-mm) sieve.
- E. Base Course/Concrete Pavement: MDOT 21AA Limestone or MDOT Class II Aggregate as indicated on plans.
- F. Base Course/Asphalt Paving: MDOT 21AA Limestone
- G. Engineered Fill: Naturally or artificially graded mixture of natural or crushed gravel, crushed stone, and natural or crushed sand; ASTM D 2940; with at least 90 percent passing a 1-1/2-inch (37.5-mm) sieve and not more than 12 percent passing a No. 200 (0.075-mm) sieve.
- H. Open Aggregate Fill: MDOT 4G

PART 3 - EXECUTION

3.1 PREPARATION

- A. Protect structures, utilities, sidewalks cures, pavements, and other facilities from damage caused by settlement, lateral movement, undermining, washout, and other hazards created by earth moving operations.
- B. Protect and maintain erosion and sedimentation controls during earth moving operations.
- C. Protect subgrades and foundation soils from freezing temperatures and frost. Remove temporary protection before placing subsequent materials.

3.2 EXCAVATION, GENERAL

A. Unclassified Excavation: Excavate to subgrade elevations regardless of the character of surface and subsurface conditions encountered. Unclassified excavated materials may include rock, soil materials, and obstructions. No changes in the Contract Sum or the Contract Time will be authorized for rock excavation or removal of obstructions.

1. If excavated materials intended for fill and backfill include unsatisfactory soil materials and rock, replace with satisfactory soil materials.

3.3 EXCAVATION FOR WALKS AND PAVEMENTS

A. Excavate surfaces under walks and pavements to indicated lines, cross sections, elevations, and subgrades.

3.4 SUBGRADE INSPECTION

- A. Proof-roll subgrade below the concrete slabs and pavements with a pneumatic-tired dump truck to identify soft pockets and areas of excess yielding. Do not proof-roll wet or saturated subgrades. Proofrolling shall be as directed and approved by Testing Engineer.
- B. Reconstruct subgrades damaged by freezing temperatures, frost, rain, accumulated water, or construction activities, as directed by Architect, without additional compensation.

3.5 UNAUTHORIZED EXCAVATION

A. Fill unauthorized excavation as directed by Testing Engineer.

3.6 SOIL FILL

- A. Plow, scarify, bench, or break up sloped surfaces steeper than 1 vertical to 4 horizontal so fill material will bond with existing material.
- B. Place and compact fill material in layers to required elevations as follows:
 - 1. Under grass and planted areas, use satisfactory soil material.
 - 2. Under walks and pavements, use engineered fill.

3.7 SOIL MOISTURE CONTROL

- A. Uniformly moisten or aerate subgrade and each subsequent fill or backfill soil layer before compaction to within 2 percent of optimum moisture content.
 - 1. Do not place backfill or fill soil material on surfaces that are muddy, frozen, or contain frost or ice.
 - 2. Remove and replace, or scarify and air dry, otherwise satisfactory soil material that exceeds optimum moisture content by 2 percent and is too wet to compact to specified dry unit weight.

3.8 COMPACTION OF SOIL BACKFILLS, FILLS, AND BASE MATERIALS

A. Place backfill and fill soil materials in layers not more than 8 inches in loose depth for material compacted by heavy compaction equipment, and not more than 4 inches in loose depth for material compacted by hand-operated tampers.

- B. Place backfill and fill soil materials evenly on all sides of structures to required elevations, and uniformly along the full length of each structure.
- C. Compact soil materials to not less than the following percentages of maximum dry unit weight according to ASTM D 1557:
 - 1. Under walkways, and pavements scarify and re-compact top 6 inches below sub-grade and compact each layer of backfill or fill soil material at 95 percent.
 - 2. Under turf or unpaved areas, scarify and recompact top 6 inches below sub-grade and compact each layer of backfill or fill soil material at 85 percent.
- D. Compact aggregate base materials beneath concrete and asphalt pavement to not less than the following percentages of maximum dry unit weight according to ASTM D 1557:
 - 1. Concrete and asphalt pavement, compact to 98%.

3.9 GRADING

- A. General: Uniformly grade areas to a smooth surface, free of irregular surface changes. Comply with compaction requirements and grade to cross sections, lines, and elevations indicated.
- B. Site Rough Grading: Slope grades to direct water away from buildings to prevent ponding. Finish subgrades to required elevations within the following tolerances:
 - 1. Turf or Unpaved Areas: Plus or minus 1 inch.
 - 2. Pavements: Plus or minus 1/2 inch.

3.10 SUBBASE AND BASE COURSES UNDER CONCRETE PAVEMENTS

- A. Place subbase course and base course on subgrades free of mud, frost, snow, or ice.
- B. On prepared subgrade, place subbase course and base course under pavements and walks as follows:
 - 1. Shape subbase course and base course to required crown elevations and cross-slope grades.
 - 2. Place subbase course and base course that exceeds 6 inches in compacted thickness in layers of equal thickness, with no compacted layer more than 6 inches thick or less than 3 inches thick.
 - 3. Compact subbase course and base course at optimum moisture content to required grades, lines, cross sections, and thickness to not less than 95 and 98 percent of maximum dry unit weight according to ASTM D 1557.

3.11 FIELD QUALITY CONTROL

A. Testing Agency: Owner will engage a qualified geotechnical engineering testing agency to perform tests and inspections.

- B. Allow testing agency to inspect and test sub-grades and base courses. Proceed with subsequent earth moving operations only after test results for previously completed work comply with requirements.
- C. When testing agency reports that subgrades, fills, or backfills have not achieved degree of compaction specified, scarify and moisten or aerate, or remove and replace soil materials to depth required; recompact and retest until specified compaction is obtained.

3.12 PROTECTION

- A. Protecting Graded Areas: Protect newly graded areas from traffic, freezing, and erosion. Keep free of trash and debris.
- B. Repair and reestablish grades to specified tolerances where completed or partially completed surfaces become eroded, rutted, settled, or where they lose compaction due to subsequent construction operations or weather conditions.
- C. Where settling occurs before Project correction period elapses, remove finished surfacing, backfill with additional soil material, compact, and reconstruct surfacing.
 - 1. Restore appearance, quality, and condition of finished surfacing to match adjacent work and eliminate evidence of restoration to greatest extent possible.

3.13 DISPOSAL OF SURPLUS AND WASTE MATERIALS

A. Remove surplus soil and waste materials, legally dispose of them off Owner's property.

END OF SECTION

POOL BACKFILL

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

A. Section Includes backfill of existing natatorium pool tank.

1.3 DEFINITIONS

- A. Backfill: Soil material used to fill an exterior excavation. Refer to Division 31 Section "Earth Moving".
- B. Pool Backfill: Soil material used as fill under interior concrete slabs.
- C. Structures: Buildings, footings, foundations, retaining walls, slabs, tanks, curbs, mechanical and electrical appurtenances, or other man-made stationary features constructed above or below the ground surface.
- D. Subbase Course: Aggregate layer placed between the subgrade and a cement concrete slab.
- E. Subgrade: The top surface of a backfill immediately below subbase.
- F. Utilities: On-site underground pipes, conduits, ducts, and cables, as well as underground services within buildings.

1.4 QUALITY ASSURANCE

- A. Contractor shall have a minimum of 10 years' experience with similar projects.
- B. Perform work in accordance with Michigan Department of Transportation (MDOT) <u>2012</u> <u>Standard Specifications For Construction.</u>
- 1.6 SUBMITTALS
 - A. Submit all product data.
 - B. Submit samples and sieve analysis of all aggregate base materials.

PART 2 - PRODUCTS

2.1 SOIL MATERIALS

A. Engineered Fill: Naturally or artificially graded mixture of natural or crushed sand; ASTM D 2940; MDOT Class II sand.

PART 3 - EXECUTION

3.1 PREPARATION

A. Protect structures, utilities, and other facilities from damage caused by settlement and other hazards created by backfill operations.

3.2 SUBGRADE INSPECTION

- A. Proof-roll subgrade below the concrete slabs and pavements with a pneumatic-tired dump truck or other approved vehicle or device to identify soft pockets and areas of excess yielding. Do not proof-roll wet or saturated subgrades. Proof rolling shall be as directed and approved by Testing Engineer.
- B. Reconstruct subgrades damaged by water infiltration or accumulation, construction activities or other disturbance, as directed by Architect, without additional compensation.

3.3 SOIL MOISTURE CONTROL

- A. Backfill soil materials shall be dry at time of placement to within 2 percent of optimum moisture content.
 - 1. Do not place backfill soil materials on surfaces that are wet, frozen, or contain frost or ice.
 - 2. Remove and replace, or scarify and air dry, otherwise satisfactory soil material that exceeds optimum moisture content by 2 percent and is too wet to compact to specified dry unit weight.

3.4 COMPACTION OF SOIL BACKFILLS, FILLS, AND BASE MATERIALS

- A. Place backfill and fill soil materials in layers not more than 8 inches in loose depth for material compacted by heavy compaction equipment, and not more than 4 inches in loose depth for material compacted by hand-operated tampers.
- B. Place backfill and fill soil materials evenly on all sides of structures to required elevations, and uniformly along the full length of each structure.
- C. Compact soil materials to not less than the following percentages of maximum dry unit weight according to ASTM D 1557:

- D. Compact aggregate base materials beneath concrete slabs to not less than the following percentages of maximum dry unit weight according to ASTM D 1557:
 - 1. Concrete and asphalt pavement, compact to 98%.

3.5 GRADING

A. General: Uniformly grade areas to a smooth surface, free of irregular surface changes. Comply with compaction requirements and grade to flat, level cross section.

3.6 FIELD QUALITY CONTROL

- A. Testing Agency: Owner will engage a qualified geotechnical engineering testing agency to perform tests and inspections.
- B. Allow testing agency to inspect and test sub-grades and lifts. Proceed with subsequent backfill operations only after test results for previously completed work comply with requirements.
- C. When testing agency reports that subgrades or backfills have not achieved degree of compaction specified, scarify and moisten or aerate, or remove and replace soil materials to depth required; recompact and retest until specified compaction is obtained.

3.7 PROTECTION

- A. Protecting Graded Areas: Protect newly graded areas from traffic and other disturbance until concrete slab is placed. Keep free of trash and debris.
- B. Repair and reestablish grades to specified tolerances where completed or partially completed surfaces become eroded, rutted, settled, or where they lose compaction due to subsequent construction operations or disturbances.
- C. Where settling occurs before Project correction period elapses, remove finished surfacing, backfill with additional soil material, compact, and reconstruct surfacing.
 - 1. Restore appearance, quality, and condition of finished surfacing to match adjacent work and eliminate evidence of restoration to greatest extent possible.

3.8 DISPOSAL OF SURPLUS AND WASTE MATERIALS

A. Remove surplus soil and waste materials, legally dispose of them off Owner's property.

END OF SECTION

CONCRETE PAVING

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Concrete Sidewalks
- B. Related Sections
 - 1. Division 01 Section "Barrier Free Construction" for barrier free requirements.
 - 2. Division 31 Section "Site Preparation" for removals.
 - 3. Division 31 Section "Earth Moving" for subbase establishment and preparation, grading and pavement base materials and installation requirements.
- 1.3 ACTION SUBMITTALS
 - A. Product Data:
 - 1. Submit product data on joint fillers, sealants, admixtures, curing compounds, joint dowels and pavement reinforcement.
 - B. Other Action Submittals:
 - 1. Design Mixtures: For each concrete paving mixture. Include alternate design mixtures when characteristics of materials, project conditions, weather, test results, or other circumstances warrant adjustments.
 - 2. Submit samples of detectable warning plates cut to match specified radii.

1.4 QUALITY ASSURANCE

- A. Ready-Mix-Concrete Manufacturer Qualifications: A firm experienced in manufacturing readymixed concrete products and that complies with ASTM C 94/C 94M requirements for production facilities and equipment.
- B. ACI Publications: Comply with ACI 301 (ACI 301M) unless otherwise indicated.
- C. Obtain materials from same source throughout.
- D. Perform work in accordance with Michigan Dept of Transportation (MDOT) <u>2012 Standard</u> Specification for Construction.

1.5 REFERENCES

- A. ANSI/ASTM D1751 Preformed Expansion Joint Fillers for Concrete Paving and Structural Construction.
- B. ASTM A615 Deformed and Plain Billet-Steel for Concrete Reinforcement.
- C. ASTM C33 Concrete Aggregates.
- D. ASTM C94 Ready Mixed Concrete.
- E. ASTM C150 Portland Cement.
- F. ASTM C260 Air-Entrained Admixtures for Concrete.
- G. ASTM C309 Liquid Membrane-Forming Compounds for Curing Concrete.
- H. ASTM C494 Chemical Admixtures for Concrete.
- I. Michigan Dept. of Transportation (MDOT) <u>2012 Standard Specification for Construction</u>.

1.6 TESTS

- A. The Owner will employ a qualified Testing Laboratory to furnish all required testing and inspection.
- B. Testing firm will take cylinders, perform slump and air entrainment tests in accordance with ACI 301.

1.7 ENVIRONMENTAL REQUIREMENTS

A. Do not place concrete on frozen or muddy base, or when rain is threatening.

PART 2 - PRODUCTS

2.1 CONCRETE MATERIALS

- A. Cementitious Material: Use the following cementitious materials, of same type, brand, and source throughout Project:
 - 1. Portland Cement: ASTM C 150, Portland cement Type I.
 - a. Fly Ash: ASTM C 618, Class C or Class F.
 - b. Ground Granulated Blast-Furnace Slag: ASTM C 989, Grade 100 or 120.
- B. Normal-Weight Aggregates: ASTM C 33, Class 4S, uniformly graded. Provide aggregates from a single source.
- C. Water: Potable and complying with ASTM C 94/C 94M.
- D. Air-Entraining Admixture: ASTM C 260.

- E. Chemical Admixtures: Admixtures certified by manufacturer to be compatible with other admixtures and to contain not more than 0.1 percent water-soluble chloride ions by mass of cementitious material.
- 2.2 FORMING MATERIALS
 - A. Forms for unexposed finishes: Wood or steel form materials, profiled to suit conditions.
- 2.3 CURING MATERIALS
 - A. Clear, Waterborne, Membrane-Forming Curing Compound: ASTM C 309, Type 2, Class B, dissipating.
- 2.4 PAVEMENT JOINTS
 - A. Joint Fillers: ASTM D 1751, asphalt-saturated cellulosic fiber in preformed strips, size as indicate on drawings.
 - B. Polyurethane Sealant: Two-component, non-sag and not staining to meet ASTM C920 and Federal Specification TT-5-002278, color to be selected.
 - C. Filler Material: Material shall be closed cell polyethylene joint filler foam backer rod complying with ASTM D 1622,
- 2.5 AGGREGATE BASE AND GRANULAR BASE
 - A. Refer to Section 312000: Earth Moving
- 2.6 JOINT DOWELS
 - A. Construction dowels shall be made from steel, epoxy coated on all surfaces, 5/8" x 18", or as indicated on drawing.
 - B. Dowel caps shall be Speed Dowel as manufactured by Greenstreak, 1.800.352.9504, or approved equal.

2.7 CONCRETE MIXTURES

- A. Prepare design mixtures, proportioned according to ACI 301 (ACI 301M), with the following properties:
 - 1. Compressive Strength (28 Days): 4000 psi.
 - 2. Maximum Water-Cementitious Materials Ratio at Point of Placement: 0.45.
 - 3. Slump Limit Pavement: 5 inches, plus or minus 1 inch.
 - 4. Slump Limit Curbs: 2 inches, plus or minus 1 inch.
 - 5. Air Content: 6 percent plus or minus 1.0 percent.
2.8 CONCRETE MIXING

A. Ready-Mixed Concrete: Measure, batch, and mix concrete materials and concrete according to ASTM C 94/C 94M. Furnish batch certificates for each batch discharged and used in the Work.

PART 3 - EXECUTION

3.1 EXAMINATION AND PREPARATION

- A. Proof-roll prepared subbase surface below concrete paving to identify soft pockets and areas of excess yielding. Verify required compaction with Testing Engineer.
- B. Remove loose material from compacted subbase surface immediately before placing concrete.
- C. Base course installation, refer to Section 312000: Earthmoving.

3.2 EDGE FORMS AND SCREED CONSTRUCTION

- A. Set, brace, and secure edge forms, bulkheads, and intermediate screed guides to required lines, grades, and elevations. Install forms to allow continuous progress of work and so forms can remain in place at least 24 hours after concrete placement.
- B. Clean forms after each use and coat with form-release agent to ensure separation from concrete without damage.

3.3 JOINTS

- A. General: Form construction, isolation, and contraction joints and tool edges true to line, with faces perpendicular to surface plane of concrete. Construct transverse joints at right angles to centerline unless otherwise indicated.
- B. Construction Joints: Set construction joints at side and end terminations of paving and at locations where paving operations are stopped for more than one-half hour unless paving terminates at isolation joints.
- C. Isolation Joints: Form isolation joints of preformed joint-filler strips abutting concrete curbs, catch basins, manholes, inlets, structures, other fixed objects, and where indicated.
- D. Contraction Joints: Form weakened-plane contraction joints, sectioning concrete into areas as indicated. Construct contraction joints for a depth equal to at least one-fourth of the concrete thickness:
- E. Edging: After initial floating, tool edges of paving, gutters, curbs, and joints in concrete with an edging tool to a 1/4-inch (6-mm) radius. Repeat tooling of edges after applying surface finishes. Eliminate edging-tool marks on concrete surfaces.

3.5 CONCRETE PLACEMENT

A. Moisten subbase to provide a uniform dampened condition at time concrete is placed.

- B. Comply with ACI 301 (ACI 301M) requirements for measuring, mixing, transporting, placing, and consolidating concrete.
- C. Deposit and spread concrete in a continuous operation between transverse joints. Do not push or drag concrete into place or use vibrators to move concrete into place.
- D. Screed paving surface with a straightedge and strike off.
- E. Commence initial floating using bull floats or darbies to impart an open-textured and uniform surface plane before excess moisture or bleed water appears on the surface. Do not further disturb concrete surfaces before beginning finishing operations or spreading surface treatments.

3.6 FLOAT FINISHING

- A. Concrete finish to match existing abutting concrete finish. Contractor shall review in field with Owner's Representative prior to finishing work. Conditions vary.
- B. General: Do not add water to concrete surfaces during finishing operations. See Para.3.5.E for initial floating operation.
- C. Float Finish: Begin the second floating operation when bleed-water sheen has disappeared and concrete surface has stiffened sufficiently to permit operations. Float surface with power-driven floats or by hand floating if area is small or inaccessible to power units. Finish surfaces to true planes. Cut down high spots and fill low spots. Refloat surface immediately to uniform granular texture.
 - 1. Medium-to-Fine-Textured Broom Finish: Draw a soft-bristle broom across float-finished concrete surface perpendicular to line of traffic to provide a uniform, fine-line texture.
 - 2. Medium-to-Coarse-Textured Broom Finish: Provide a coarse finish by striating floatfinished concrete surface 1/16 to 1/8 inch (1.6 to 3 mm) deep with a stiff-bristled broom, perpendicular to line of traffic.

3.7 CONCRETE PROTECTION AND CURING

- A. General: Protect freshly placed concrete from premature drying and excessive cold or hot temperatures.
- B. Comply with ACI 306.1 for cold-weather protection.
- C. Evaporation Retarder: Apply evaporation retarder to concrete surfaces if hot, dry, or windy conditions cause moisture loss approaching 0.2 lb/sq. ft. x h (1 kg/sq. m x h) before and during finishing operations. Apply according to manufacturer's written instructions after placing, screeding, and bull floating or darbying concrete but before float finishing.
- D. Begin curing after finishing concrete but not before free water has disappeared from concrete surface. Retain one or more options in paragraph below.
- E. Curing Methods: Cure concrete by curing compound.

3.8 PAVING TOLERANCES

- A. Comply with tolerances in ACI 117, and Barrier Free requirements. Refer to Specification Section 017301 "Barrier Free Construction".
- 3.9 REPAIRS AND PROTECTION
 - A. Remove and replace concrete paving that is broken, damaged, or defective or that does not comply with requirements in this Section. Remove work in complete sections from joint to joint unless otherwise approved by Architect.
 - B. Protect concrete paving from damage. Exclude traffic from paving for at least 14 days after placement. When construction traffic is permitted, maintain paving as clean as possible by removing surface stains and spillage of materials as they occur.
 - C. Maintain concrete paving free of stains, discoloration, dirt, and other foreign material. Sweep paving not more than two days before date scheduled for Substantial Completion inspections.

END OF SECTION

CHAIN LINK FENCING AND GATES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 1 Specifications sections apply, to work of this section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Fence framework, fabric and accessories.
 - 2. Excavation for post footings.
 - 3. Concrete footings.
 - 5. 4' and 6' fencing.
 - 6. 4' and 6' fencing gates.

B. Related Sections:

- 1. Division 31 Section "Site Preparation"
- 2. Division 31 Section "Earth Moving"
- 3. Division 32 Section "Concrete Paving"

1.3 REFERENCES

- A. ANSI/ASTM A123 Zinc (Hot Galvanized) Coatings of Products Fabricated from Rolled, Pressed, and Forged Steel Shapes, Plates, Bars and Strips.
- B. ANSI/ASTM F567 Installation of Chain Link Fence.
- C. ASTM A120 Pipe, Steel, Black and Hot-dipped Zinc-coated (Galvanized) Welded and Seamless, for Ordinary Uses.
- D. ASTM A392 Zinc-coated Steel Chain-Link Fence Fabric.
- E. ASTM C94 Ready-mixed Concrete.
- F. ASTM A525 General Requirements for Steel Sheet, Zinc-Coated (galvanized) by Hot-Dip Process.
- G. Michigan Department of Transportation (MDOT): 2012 Standard Specifications for Construction.

1.4 QUALITY ASSURANCE

- A. Manufacturer: Furnish certificate of inspection stating that the material has been sampled, tested and inspected per ASTM A120 or ASTM A525 and A392.
- 1.5 SUBMITTALS
 - A. Submit complete shop drawings and product data for review and approval.

- B. Submit complete system components: fabric, posts, rails, connections, gate hinge and latch, and welded gate frame connection.
- C. Submit sample of welded gate post and rail connection for approval.

1.6. WARRANTY

- A. Warranty on all galvanized fencing and gates shall be one (1) year from final acceptance.
- B. Warranty on all welds shall be for a period of ten (10) years from final acceptance.
- C. Warranty on all vinyl coated material shall be for a period of fifteen (15) years from final acceptance.

PART 2 – PRODUCTS

2.1 MATERIALS

- A. Fabric: All fabric shall be ASTM A392, (gauge and mesh size as shown on plans), mesh, zinc coated after weaving, Class 1 coating, top and bottom selvage, knuckled finish. Fabric height as indicated on plans.
- B. Post, Rails, and Braces: ASTM A120, Type I, Schedule 40, steel pipe with 1.8 ounce per square foot zinc coating inside and outside applied by hot dipped process.
 - 1. Pipe diameter for posts, rails and braces as indicated on plans. Posts shall be of sufficient length to extend into the footings as indicated on plans.
- C. Fabric Connection: 1/4" x 3/4" tension bars with 11 gauge pressed steel bands. Nine (9) gauge steel wire ties. Hog rings shall be minimum 11 gauge.
- D. Post Tops:
 - 1. Heavy pressed steel, galvanized, 1.8 ounce per square foot, zinc coating, water tight. Top rail to pass through base of top.
- E. Miscellaneous Fittings: All steel fittings and accessories to be hot dip galvanized with a minimum zinc coating of 2 ounces per square foot of surface or be malleable iron as specified.
- F. Concrete: ASTM C94; MDOT designated 30M. Commercial grade of concrete containing 517 pounds (5.5 sacks) of cement per cubic yard. MDOT designated 30P may be substituted in lieu of grade 30M.
- G. Bolts, Nuts, Locknuts, Washers: Stainless steel or hot-dip galvanized.
- H. Gates: All gates shall be fabricated in the shop. Contractor shall confirm gate post dimensions and gate frame dimensions prior to fabrication. Gate frame rails shall be machine cut to form a cupped fit to mate with the post. All welds shall be completed by a certified welder. Welds shall be clean and uniform without overlapping strike marks. Welds shall not exceed ¼" in width. Immediately following fabrication all welds shall be ground smooth and clean, tape limits of grinding and sandblast weld, following sandblasting prepare metal and apply cold galvanizing material per manufacturers recommendations. At second year following installation all welds shall be inspected for rust. If any degree of rust is present the materials shall be removed and replaced.

I. Cold Galvanizing Material: ZRC Zero-VOC Water Based Cold Galvanizing Compound, Meeting Federal Specification DOD-P21035P, Type II, and MIL-P-26915A, Type I, Class B. ZRC Worldwide, 145 Enterprise Drive, Marshfield, Massachusetts, 781.319.0400. Or Approved Equal.

PART 3 – EXECUTION

3.1 INSTALLATION

- A. Stake fence layout, including all terminal and gate posts for Construction Manager's and Engineers approval.
- B. Excavate post holes to minimum 42 inches below line of existing or finished grade level. Contractor shall review all excavations with Construction Manager. Footings completed without review and approval shall be rejected and shall be replaced. Excavate each footing to produce bell-shape with bottom measuring 14-inches in diameter and top measuring 10inches in diameter.
- C. Set posts vertical, plum and in line. Extend posts to bottom of concrete footing. Fill footing with concrete to fully embed post in center of footing.
- D. Place terminal post at all ends, corners, and at the beginning and end of slope grades. Maximum spacing 200 feet on center.
- E. Place line posts as required and indicate on Shop Drawings, equally spaced.
- F. Provide top rail through line post tops and splice with 7 inch long rail sleeve. One sleeve in every five to contain a heavy spring to take up expansion and contraction.
- G. Top, intermediate, and bottom rails shall be secured to posts using manufacturer's standard fittings. All rails shall be parallel to the grade.
- Place chain link fabric on the side of fence away from sidewalk, one (1) inch above grade.
 Fabric shall be tied loosely to top rail and then stretched taut so that maximum deflection of fabric is two (2) inches when a 30 pound pull is exerted perpendicular to the center of panel. Fabric shall have a smooth uniform appearance free from sag.
- I. Cut the fabric by untwisting a picket and attach each span independently at all terminal post.
- J. Join rolls of wire fabric by weaving a single picket into the ends of the rolls to form a continuous mesh.
- K. Height of fabric shall be as indicated on drawings.
- L. Fabric shall be connected to terminal post by use of tension bar clamped to the post by steel bands 12 inches apart.
- M. Fabric shall be fastened to the line post with wire ties 12 inches apart.
- N. Fabric shall be fastened to the top, intermediate and bottom rail with wire ties 12 inches apart.

- O. Prior to fabrication of gate frames, contractor shall field measure gate posts at all locations.
- P. Gates shall be installed true to opening and plumb in a closed position.

END OF SECTION



HEDULE									
ame			Details			σ	e	et	Remarks
Material	Finish	Glass	Head	Jamb	Sill	Threshol	U.L. Lab	Hdwe. So	
			\sim						
НМ	PTD	-	3/AD.1	4/AD.1	-			23	
НМ	PTD		6/AD.1	5/AD.1	-			02	
AL	PFN	GL-2	7/AD.1	17 SIM. OPP. HD.,18/A5.1 OPP. HD.		•	•	-	
НМ	PTD	-	6/AD.1	5/AD.1	-		•	59	ALTERNATE A-1.
НМ	PTD	-{1>	6/AD.1	5/AD.1	-		•	59	ALTERNATE A-1.
НМ	PTD	-	6/AD.1	5/AD.1	-		•	69	ALTERNATE A-1.
НМ	PTD	•	6/AD.1	5/AD.1	-		•	02	
AL	PFN	GL-2	7/AD.1	17,18/A5.1	•		•	-	
НМ	PTD	-	6/AD.1	5/AD.1	-		•	69	ALTERNATE A-1.
EX.	EX.	•	EX:	EX.	EX.		•	74	1, 3.
EX.	EX.	•	EX.	EX.	EX.		•	•	1, 3.
НМ	PTD	. < 1 >	6/AD.1	5/AD.1	-		•	79	
НМ	PTD	· V	8 SIM./AD.1	8/AD.1	•		90	85	5. CROSS CORRIDOR DOORS.
НМ	PTD	•	8 SIM./AD.1	8/AD.1	•		90	85	5. CROSS CORRIDOR DOORS.
НМ	PTD	•	6/AD.1	5/AD.1	-		•	02	
AL	PFN	•	EX.	EX.	EX.		•	-	
НМ	PTD	•	6/AD.1	5/AD.1	-		•	02	
НМ	PTD		6/AD.1	5/AD.1	-		•	02	
НМ	PTD		6/AD.1	5/AD.1	-			02	
НМ	PTD	•	6/AD.1	5/AD.1	-	•		02	
AL	PFN	. (1)	EX.	EX.	EX.	•		-	
НМ	PTD	· V	6/AD.1	5/AD.1	-	•		02	
нм	PTD	. (6/AD.1	5/AD.1	-	•		02	
EX.	EX.		EX.	EX.	EX.	•		74	REMOVE HARDWARE, (NON FUNCTIONING DOOR)
EX.	EX.	•	EX.	EX.	EX.			74	REMOVE HARDWARE, (NON FUNCTIONING DOOR)
нм	PTD		6/AD.1	5/AD.1	-	•		02	
AL	PFN	GL-2	8/AD.1	7/AD.1	•	•		-	
нм	PTD		6/AD.1	5/AD.1	-	•	•	80	
AL	PFN	GL-2	8/AD.1	7/AD.1	•	•	•	82	
AL	PFN	GL-2	8/AD.1	7/AD.1	•	•	•	84	
нм	PTD	. (6/AD.1	5/AD.1	-	•	•	80	
нм	PTD	. (6/AD.1	5/AD.1	-	•	•	60	
нм	PTD	·	6/AD.1	5/AD.1	-	•	•	59	
EX.	EX.	. (1)	EX.	EX.	EX.		•	01	
нм	PTD	. ~	6/AD.1	5/AD.1	-		•	79	
нм	PTD	•	6/AD.1	5/AD.1	-		•	07	
нм	PTD	•	6/AD.1	5/AD.1	-		•	83	5.
НМ	PTD	GL-4	6/AD.1	5/AD.1	-			-	
НМ	PTD	GL-4	4,10/AD.1	3,12/AD.1			90	83	5.
нм	NAT		6/AD.1	5/AD.1	-			83	5.
AL	PFN	GL-4	1/AD.1	2/AD.1				86	1, 3, 4.
AL	PFN	GL-4	1/AD.1	2/AD.1				87	1.
AL	PFN	GL-4	9,11/AD.1	1,6/A5.1			90	27.1	1.
EX.	EX.	EX.	EX.	EX.				74	6
НМ	PTD	-	6/AD.1	5/AD.1	•			79	



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12-13-17	ADDENDUM NO. 1	
12-4-17	BIDS	
10-20-17	CD OWNER REVIEW	
05.12.17	DD ESTIMATE	
DATE:	ISSUED FOR:	
DRAWN	AWR	
CHECKED	ЈММ	
APPROVED	JJC	

Birmingham Public Schools Bloomfield Hills, Michigan DRAWING TITLE Door & Frame Schedule

Elementary French School Remodeling

PROJECT TITLE West Maple

CONSULTANT

REGISTRATION SEAL

ARCHITECTURE

TMP ARCHITECTURE INC 1191 WEST SQUARE LAKE ROAD BLOOMFIELD HILLS · MICHIGAN · 48302

PH · 248.338.4561 FX · 248.338.0223

EM · INFO @TMP-ARCHITECTURE.COM